Hypoport

Interim statement for the period ended 30 Sep

Key performance indicators

Revenue and earnings (€'000)	Q1-Q3 2026	Q1-Q3 2025	Change	Q3 2026	Q3 2025	Change
Revenue	**479,535**	**458,730**	5%	**160,173**	**153,758**	4%
thereof Real Estate & Mortgage Platforms	368,123	353,784	4%	124,879	118,706	5%
thereof Financing Platforms	60,859	59,355	3%	20,125	20,734	-3%
thereof Insurance Platforms	50,158	45,384	11%	14,898	14,137	5%
thereof Holding and Reconciliation	395	207	91%	271	181	50%
Gross profit	**207,040**	**197,287**	5%	**69,539**	**66,873**	4%
thereof Real Estate & Mortgage Platforms	128,927	121,975	6%	44,051	40,553	9%
thereof Financing Platforms	51,328	50,245	2%	17,084	17,662	-3%
thereof Insurance Platforms	24,981	23,807	5%	7,820	8,157	-4%
thereof Holding and Reconciliation	1,804	1,260	43%	584	501	17%
EBITDA	**55,608**	**50,067**	11%	**19,507**	**16,486**	18%
EBIT	**30,079**	**23,598**	27%	**10,752**	**7,551**	42%
thereof Real Estate & Mortgage Platforms	36,004	32,767	10%	12,106	9,818	23%
thereof Financing Platforms	3,584	3,812	-6%	1,183	2,030	-42%
thereof Insurance Platforms	1,077	-400	369%	-68	-61	-11%
thereof Holding and Reconciliation	-10,586	-12,581	16%	-2,469	-4,236	42%
EBIT margin (EBIT as a percentage of Gross profit	**14.5**	**12.0**	2.5 PP	**15.5**	**11.3**	4.2 PP
Net profit for the year	**20,284**	**16,019**	27%	**7,363**	**5,138**	43%
attributable to Hypoport SE shareholders	19,863	15,415	29%	6,888	5,092	35%
Earnings per share (€) (undiluted/diluted)	**2.98**	**2.30**	30%	**1.02**	**0.76**	34%

Financial position (€'000)	30 Sep 2026	31 Dec 2025	Change
Current assets	230,182	246,230	-7%
Non-current assets	443,001	446,090	-1%
Equity	387,189	379,970	2%
attributable to Hypoport SE shareholders	382,853	376,055	2%
Equity ratio (%)	**57.5**	**54.9**	5%
Total assets	**673,183**	**692,320**	-3%

Contents

Business Development – Overview 4

Business Development - Details 5

Real Estate & Mortgage Platforms Segment 5

Financing Platforms Segment 6

Insurance Platforms Segment 7

Development of Earnings, Assets, and Financial Position 8

Cash Flow Development 8

Employees 9

Outlook 9

Shareholder Structure and Investor Relations 10

Shareholder Structure as at 31 October 2026 10

Financial Information 11

Business Development – Overview

The Hypoport Group delivered an overall solid performance in the first nine months of 2026 against the backdrop of a generally declining market. The Group increased its gross profit by 5% to €207 million, while EBIT rose by 27% to more than €30 million. All three segments contributed to the positive gross profit performance.

In the **Real Estate & Mortgage segment**, private mortgage financing volumes were in line with the prior-year period. Despite a further slight decline in fixed-interest periods, the private mortgage financing business models generated slightly higher gross profit. Gross profit from the valuation platform increased significantly, and VALUE AG reported a slightly positive EBIT for the first time in Q3 2026. Segment gross profit rose by 6% year on year to €129 million, resulting in a 10% improvement in EBIT to €36 million.

Performance within the **Financing Platforms** segment was mixed. The business models for brokering finance for housing companies, SMEs, and consumers were affected by subdued demand and more restrictive bank lending policies as a result of higher interest rates and macroeconomic uncertainty. The platforms serving the housing sector achieved excellent results in acquiring new customers. Overall, segment gross profit increased by 2% to €51 million, while EBIT remained virtually unchanged at just under €4 million.

The **Insurance Platforms segment** recorded a further improvement in gross profit in Q1-Q3 2026. Gross profit growth across the three platforms outpaced that of the segment as a whole.

The Hypoport Group's improved business performance is summarised in the following key performance indicators for Q1-Q3 2026 compared with the prior-year period:

> Hypoport Group
>
> Gross profit up 5% to €207 million (Q1-Q3 2025: €197 million)
>
> EBIT up 27% to €30 million (Q1-Q3 2025: €24 million)
>
> EBIT margin on gross profit up 2.5 percentage points to 14.5% (Q1-Q3 2025: 12.0%)

Business Development - Details

Real Estate & Mortgage Platforms Segment

The real estate marketing platform performed well in Q1-Q3 2026. Despite a slight decline in the overall market, Europace, the internet-based B2B lending marketplace, matched the private mortgage transaction volume recorded in the prior-year period. Both periods were characterised by a strong propensity among consumers to finalise financing agreements following the jump in interest rates in Q1, triggered by the Iran conflict in Q1 2026 and Germany's additional borrowing in Q1 2025. The resulting pull-forward effects led to a slowdown in the market in Q2 and Q3.

The sales networks connected to the sub-platforms for savings banks (Finmas) and cooperative banks (Genopace) recorded a significant increase in transaction volumes compared with the strong prior-year period. Private mortgage financing volumes brokered through the Dr. Klein franchise system and the Qualitypool broker pool also increased. By contrast, private mortgage financing volumes at the Starpool broker pool declined significantly as a result of the joint venture partner's strategic realignment of its mortgage financing business. The value of residential properties inspected or appraised by VALUE, which is linked to financing volumes but follows them with a time lag, increased noticeably in Q1-Q3 2026.

Thanks to new products and services, stable financing volumes generated slightly higher gross profit from the private mortgage financing business models, despite a further slight decline in fixed-interest periods. Gross profit from the valuation platform increased significantly. Overall, segment gross profit rose by 6% to €129 million, while EBIT increased by 10% to €36 million. The EBIT margin on gross profit improved slightly from 27% in Q1-Q3 2025 to 28%.

KEY PERFORMANCE INDICATORS REAL ESTATE & MORTGAGE PLATFORMS

Operating Figures (€ billion)	Q1-Q3 2026	Q1-Q3 2025	Change	Q3 2026	Q3 2025	Change
*Europace mortgage financing transaction volume**	57.34	57.13	0%	19.04	18.78	1%
thereof Finmas	9.88	8.72	13%	3.28	2.88	14%
thereof Genopace	15.79	14.76	7%	5.33	4.95	8%
thereof Dr. Klein private clients	6.10	5.92	3%	2.11	1.93	9%
*Europace home savings transaction volume**	3.82	4.52	-15%	1.25	1.46	-14%
Value of residential properties inspected and appraised by VALUE AG	31.69	27.38	16%	10.51	9.46	11%
Revenue and Earnings (€ million)						
Revenue	368.1	353.8	4%	124.9	118.7	5%
Gross profit	128.9	122.0	6%	44.1	40.6	9%
EBITDA	46.3	43.8	6%	15.6	13.6	15%
EBIT	36.0	32.8	10%	12.1	9.8	23%
EBIT margin (EBIT as a percentage of gross profit)	**27.9%**	**26.9%**	1.0 PP	**27.5%**	**24.2%**	3.3 PP

** All figures relating to the volume of financial products processed (mortgage financing and home savings contracts) are stated before cancellations.*

Financing Platforms Segment

Performance varied across the business models within the housing management product group. The number of units under contract on Dr. Klein Wowi Digital's residential property management platform WOWIPORT increased significantly, while the volume of rental deposits under management also rose noticeably compared with Q1-Q3 2025. By contrast, loan volumes brokered for the housing sector for new rental housing construction and energy-efficient refurbishment, which are relevant to Dr. Klein Wowi Finanz, declined slightly in an overall market characterised by considerable restraint.

REM Capital's business within the Corporate Finance product group experienced a similar development, reflecting more restrictive bank lending policies and geopolitical uncertainty. As the year progressed, SME clients increasingly opted to postpone investments in Germany.

Transaction volumes in the instalment loan sub-segment increased compared with Q1-Q3 2025 despite a weak overall market. However, the conversion rate declined significantly as a result of more restrictive bank lending policies.

Overall, the developments described for Q1-Q3 2026 resulted in a slight increase in segment gross profit of 2% year on year to €51 million. EBIT declined slightly from €3.8 million to €3.6 million compared with the prior-year period, reflecting substantial investments in the platforms for residential property management and instalment loans, as well as low earnings contributions from Wowi Finanz's business models and the instalment loan product group.

KEY PERFORMANCE INDICATORS FINANCING PLATFORMS

Operating Figures (€ billion)	Q1-Q3 2026	Q1-Q3 2025	Change	Q3 2026	Q3 2025	Change
Financing volume brokered through the Dr. Klein Wowi financing platform	0.95	0.97	-2%	0.33	0.38	-13%
Number of residential units managed through WOWIPORT ('000)	801	612	31%	-	-	-
Rental deposits under management	1.38	1.27	9%	-	-	-
Corporate financing business volume at REM Capital ("Bill")	1.72	1.77	-3%	0.53	0.66	-20%
*Europace instalment loan transaction volume**	6.00	5.43	10%	1.93	1.79	8%
Revenue and Earnings (€ million)						
Revenue	60.9	59.4	3%	20.1	20.7	-3%
Gross profit	51.3	50.2	2%	17.1	17.7	-3%
EBITDA	7.9	8.3	-6%	2.7	3.6	-25%
EBIT	3.6	3.8	-6%	1.2	2.0	-42%
EBIT margin (EBIT as a percentage of gross profit)	**7.0%**	**7.6%**	**-0.6 PP**	**6.9%**	**11.5%**	**-4.6 PP**

**All figures relating to the volume of financial products processed (instalment loans) are stated before cancellations.*

Insurance Platforms Segment

In the private insurance product group, the volume of policies migrated from legacy systems to the SMART INSUR platform increased significantly compared with 30 September 2025. Alongside the migration, interfaces with additional insurance companies were brought into operation to support the automated validation process, a prerequisite for delivering further value-added services such as AI-driven advice. As a result, the validated volume also increased substantially.

The occupational pension platform ePension benefited from new customers acquired in previous years and gradually onboarded, resulting in a significant year-on-year increase in platform volume in Q1-Q3 2026.

Segment gross profit totalled €25 million in Q1-Q3 2026, representing an increase of 5%. The three platforms SMIT, ePension, and Corify recorded double-digit percentage growth in gross profit. EBIT increased to €1.1 million (Q1-Q3 2025: €-0.4 million). The EBIT margin on gross profit improved from -2% to 4%.

KEY PERFORMANCE INDICATORS INSURANCE PLATFORMS

Operating Figures (€ billion)	Q1-Q3 2026	Q1-Q3 2025	Change	Q3 2026	Q3 2025	Change
Private insurance – Premium volume migrated to SMART INSUR	5.99	5.13	17%	-	-	-
Private insurance – Premium volume migrated to and validated on SMART INSUR	2.64	1.98	33%	-	-	-
Occupational pensions – Premium volume managed on ePension	0.40	0.32	23%	-	-	-
Industrial insurance – Premium volume migrated to Corify	0.32	0.25	28%	-	-	-
Revenue and Earnings (€ million)						
Revenue	50.2	45.4	11%	14.9	14.1	5%
Gross profit	25.0	23.8	5%	7.8	8.2	-4%
EBITDA	6.3	4.5	41%	1.7	1.6	9%
EBIT	1.1	-0.4	-369%	-0.1	-0.1	11%
EBIT margin (EBIT as a percentage of gross profit)	**4.3%**	**-1.7%**	6.0 PP	**-0.9%**	**-0.7%**	-0.2 PP

Development of Earnings, Assets, and Financial Position

Earnings Development

Against the backdrop of the business performance described above, the Hypoport Group's revenue increased by 5% to €480 million in the first nine months of 2026, compared with €459 million in Q1-Q3 2025. Gross profit rose proportionately by 5% to €207 million (Q1-Q3 2025: €197 million).

Higher own work capitalised and other operating income, together with slightly increased personnel expenses and higher other operating expenses due to rising IT costs, resulted in an 11% increase in EBITDA to €56 million (Q1-Q3 2025: €50 million). After deducting slightly lower depreciation and amortisation charges, EBIT increased by 27% to €30 million (Q1-Q3 2025: €24 million). Consequently, the EBIT margin on gross profit improved from 12.0% to 14.5% in the first nine months of 2026.

With interest income on cash investments virtually unchanged and interest expenses on bank borrowings slightly higher, the net financial result declined marginally from €-1.5 million to €-1.6 million. After deducting higher tax expenses resulting from the improved business performance and slightly lower profit attributable to non-controlling interests, net profit attributable to Hypoport shareholders increased by 29% to €20 million (Q1-Q3 2025: €15 million).

Balance Sheet Development

As at 30 September 2026, the Hypoport Group's consolidated total assets amounted to €673 million, 3% below the level recorded as at 31 December 2025 (€692 million).

Non-current assets decreased slightly to €443 million (31 December 2025: €446 million). Of this amount, €362 million (31 December 2025: €358 million) related to intangible assets. These primarily comprised unchanged goodwill of €229 million (31 December 2025: €229 million) and slightly higher capitalised development costs for the platforms of €110 million (31 December 2025: €106 million). The decline in property, plant and equipment to €54 million (31 December 2025: €59 million) was mainly attributable to scheduled depreciation of right-of-use assets for office premises and vehicles over the respective contractual terms in accordance with IFRS 16.

The €16 million decline in current assets was mainly attributable to a €13 million reduction in cash and cash equivalents. Despite positive free cash flow in Q1-Q3 2026, cash and cash equivalents decreased as a result of the two share buyback programmes in Q1 and Q3.

Equity attributable to the shareholders of Hypoport SE increased slightly by around 2% to €383 million as at 30 September 2026 (31 December 2025: €376 million), reflecting the positive business performance. The equity ratio, excluding non-controlling interests, rose from 54.3% to 56.9% as a result of the positive business performance and the reduction in total assets.

The decline in non-current liabilities to €126 million (31 December 2025: €144 million) was mainly attributable to a €15 million reduction in long-term bank borrowings following scheduled repayments and a €4 million reduction in lease liabilities through scheduled repayments in accordance with IFRS 16.

Current liabilities decreased to €160 million (31 December 2025: €168 million), mainly reflecting the usual seasonal reduction in trade payables to €87 million as at 30 September 2026 compared with €97 million at year-end (31 December 2025).

Cash Flow Development

During the reporting period, cash flow before changes in working capital increased by €7.2 million to €53 million, reflecting the Group's strong operating performance. Overall, cash flow from operating activities increased to €44 million for the period ended 30 September 2026 (Q1-Q3 2025: €34 million). The cash outflow from changes in working capital decreased by €2.8 million to minus €8.9 million (Q1-Q3 2025: minus €11.7 million).

The virtually unchanged cash outflow from investing activities of €21 million (Q1-Q3 2025: €20 million) related almost entirely to investments in intangible assets of €21 million (Q1-Q3 2025: €19 million).

The higher cash outflow from financing activities of €36 million (Q1-Q3 2025: €23 million) resulted from share buybacks of €13 million (Q1-Q3 2025: €0 million). Scheduled repayments of bank loans of €15 million (Q1-Q3 2025: €15 million) and scheduled repayments of lease liabilities of €7.9 million (Q1-Q3 2025: €7.7 million) remained virtually unchanged.

Cash and cash equivalents amounted to €79 million as at 30 September 2026, a decrease of €13 million compared with the beginning of the year.

Employees

The number of employees within the Hypoport Group declined marginally by 1% compared with year-end 2025 to 2,187 (31 December 2025: 2,203). The average number of employees during the first nine months of 2026 was 2,199 (Q1-Q3 2025: 2,217).

Outlook

Our assessments of the sector-specific market environment across the three segments and the positioning of the respective business models for the full year 2026 have not changed materially since their presentation in the 2025 Annual Report.

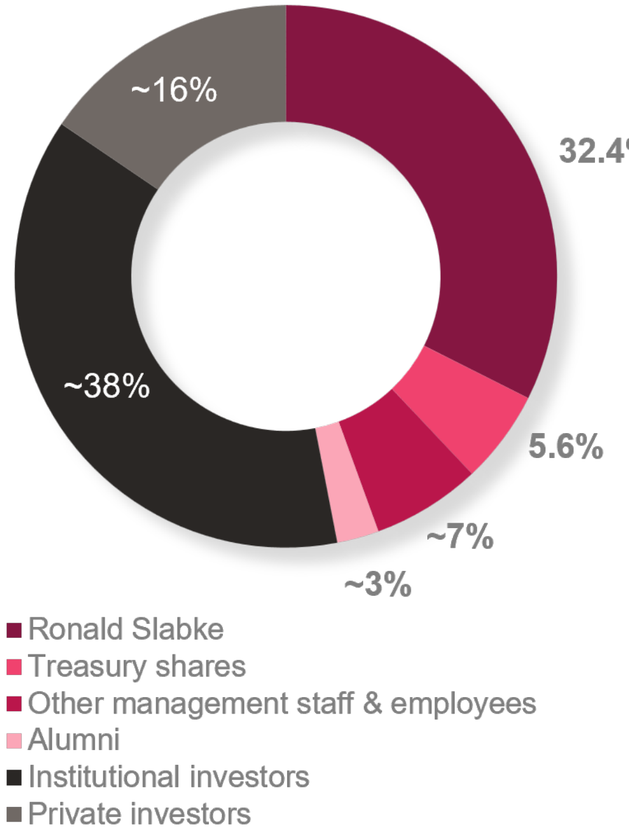
Geopolitical tensions increased during the first nine months of 2026, particularly as a result of the Iran conflict. The resulting greater interest rate volatility and heightened uncertainty among businesses and consumers are weighing on the markets in which the Hypoport companies operate. A continuation of these developments could also adversely affect the market environment during the remainder of 2026. Nevertheless, in the Management Board's view, market share gains and growth at companies that were still loss-making in 2025 have provided slightly more positive momentum than anticipated at the beginning of the year. This momentum could continue into Q4.

The Management Board also reiterates its assessment that the pronounced seasonality of certain business models is expected to result in a substantial EBIT contribution in Q4, while Q2 and Q3 have historically been somewhat weaker than Q1 due to public holidays and the holiday season.

Overall, the Management Board continues to expect gross profit of at least €280 million and EBIT of between €40 million and €55 million for the Hypoport Group as a whole. For more detailed information, please refer to pages 50 to 52 of the Annual Report.

Shareholder Structure and Investor Relations

Shareholder Structure as at 31 October 2026



Capital Market Activities

The high level of capital markets engagement continued over recent quarters. In addition to numerous individual discussions with institutional investors, private shareholders, analysts, and financial journalists, the company participated in conferences and investor roadshows in the following locations:

Location	Year
Frankfurt (2x), Hamburg (2x), London (2x), Munich, New York. *Planned: Frankfurt, London, Milan, Paris*	2026
Chicago, Frankfurt (3x), Genf, Hamburg, Helsinki, Stockholm, Copenhagen, London (2x), Munich, New York, Paris (2x)	2025
Chicago, Frankfurt (4x), Hamburg (2x), London (2x), Lyon, Milan, Munich (2x), New York, Paris	2024

Financial Information

IFRS CONSOLIDATED INCOME STATEMENT FOR THE PERIOD FROM 1 JANUARY TO 30 SEPTEMBER 2026

€'000	Q1-Q3 2026	Q1-Q3 2025	Q3 2026	Q3 2025
Revenue	**479,535**	**458,730**	**160,173**	**153,758**
Commissions and lead costs	-272,495	-261,443	-90,634	-86,885
Gross profit	**207,040**	**197,287**	**69,539**	**66,873**
Own work capitalised	16,393	15,700	5,484	5,140
Other operating income	6,278	5,916	1,358	1,091
Personell expenses	-136,746	-134,360	-44,232	-44,595
Other operating income	-38,298	-34,716	-12,796	-12,227
Income from companies accounted for using the equity method	941	240	154	204
Earnings before interest, tax, depreciation and amortisation (EBITDA)	**55,608**	**50,067**	**19,507**	**16,486**
Depreciation and amortisation	-25,529	-26,469	-8,755	-8,935
Earnings before interest and tax (EBIT)	**30,079**	**23,598**	**10,752**	**7,551**
Financial income	1,350	1,408	519	500
Finance costs	-2,977	-2,884	-967	-924
Earnings before tax (EBT)	**28,452**	**22,122**	**10,304**	**7,127**
Income taxes and deferred taxes	-8,168	-6,103	-2,941	-1,989
Net profit for the period	**20,284**	**16,019**	**7,363**	**5,138**
attributable to non-controlling interests	421	604	475	46
attributable to Hypoport SE shareholders	**19,863**	**15,415**	**6,888**	**5,092**
Earnings per share (€) (undiluted/diluted)	**2.98**	**2.30**	**1.02**	**0.76**

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD FROM 1 JANUARY TO 30 SEPTEMBER 2026

€'000	Q1-Q3 2026	Q1-Q3 2025	Q3 2026	Q3 2025
Net profit for the period	20,284	16,019	7,363	5,138
*Total income and expenses recognised directly in equity**	0	0	0	0
Total comprehensive income	**20,284**	**16,019**	**7,363**	**5,138**
attributable to non-controlling interests	421	604	475	46
attributable to Hypoport SE shareholders	**19,863**	**15,415**	**6,888**	**5,092**

* No income or expenses requiring recognition directly in equity arose during the reporting period.

IFRS CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2026

Assets	30 Sep 2026 €'000	31 Dec 2025 €'000
Non-current assets		
Intangible assets	361,755	357,944
Property, plant and equipment	54,421	58,532
Investments accounted for using the equity method	8,895	7,955
Financial assets	455	534
Trade receivables	3,353	3,328
Other assets	109	264
Deferred tax assets	14,013	17,533
	443,001	**446,090**
Current assets		
Inventories	1,141	652
Trade receivables	133,233	135,933
Receivables from investees	494	185
Other assets	11,390	9,473
Current income tax assets	4,839	8,111
Cash and cash equivalents	79,085	91,876
	230,182	**246,230**
	673,183	**692,320**

Equity and Liabilities	30 Sep 2026 €'000	31 Dec 2025 €'000
Equity		
Subscribed capital	6,872	6,872
Treasury shares	-356	-217
Reserves	376,337	369,400
	382,853	**376,055**
Non-controlling interests	4,336	3,915
	387,189	**379,970**
Non-current liabilities		
Bank liabilities	83,114	97,636
Lease liabilities	34,483	38,512
Other liabilities	368	704
Deferred tax liabilities	7,884	7,206
	125,849	**144,058**
Current liabilities		
Provisions	43	43
Bank liabilities	30,503	30,239
Lease liabilities	9,578	9,256
Trade payables	86,536	97,273
Liabilities to investees	857	976
Liabilities to shareholders	750	750
Current income tax liabilities	9,541	8,567
Other liabilities	22,337	21,188
	160,145	**168,292**
	673,183	**692,320**

ABRIDGED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

2025	Subscribed capital	Treasury shares	Capital reserves	Retained earnings	Equity attritubutable to Hypoport SE shareholders	Equity attributable to non-controlling interests	Total equity
Balance as at 01 Jan 2025	6,872	-184	116,919	230,429	**354,036**	3,756	**357,792**
Transfer of treasury shares	0	7	1,185	86	**1,278**	0	**1,278**
Total comprehensive income	0	0	0	15,415	**15,415**	604	**16,019**
Balance as at 30 Sep 2025	6,872	-177	118,104	245,930	370,729	4,360	375,089

2026							
Balance as at 01 Jan 2026	6,872	-217	111,881	257,519	**376,055**	3,915	**379,970**
Purchase of treasury shares	0	-148	-12,917	0	**-13,065**	0	**-13,065**
Transfer of treasury shares	0	9	-9	0	**0**	0	**0**
Total comprehensive income	0	0	0	19,863	**19,863**	421	**20,284**
Balance as at 30 Sep 2026	6,872	-356	98,955	277,382	382,853	4,336	387,189

CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD FROM 1 JANUARY TO 30 SEPTEMBER 2026

€'000	Q1-Q3 2026	Q1-Q3 2025
Earnings before interest and tax (EBIT)	30,079	23,598
Non-cash expenses / income	7,520	3,128
Interest received	1,350	1,408
Interest paid	-2,340	-2,181
Income taxes paid	-3,682	-4,794
Change in deferred taxes	-4,198	-1,262
Income from companies accounted for using the equity method	-941	-240
Depreciation and amortisation of non-current assets	25,529	26,469
Gains / losses on disposals of intangible assets, property, plant and equipment, and financial assets	-6	11
Cash flow before changes in working capital	**53,311**	**46,137**
Increase / decrease in inventories, trade receivables and other assets not attributable to investing or financing activities	115	-3,246
Increase / decrease in trade payables and other liabilities not attributable to investing or financing activities	-9,045	-8,453
Change in working capital	**-8,930**	**-11,699**
Cash flows from operating activities	**44,381**	**34,438**
Payments to acquire property, plant and equipment / intangible assets	-21,113	-19,872
Proceeds from disposals of property, plant and equipment / intangible assets	9	35
Purchase of financial assets	101	102
Payments for investments in financial assets	-22	-735
Cash flows from investing activities	**-21,025**	**-20,470**
Purchase of treasury shares	-13,065	0
Repayment of lease liabilities	-7,863	-7,676
Repayment of loans	-15,219	-15,354
Cash flows from financing activities	**-36,147**	**-23,030**
Net change in cash and cash equivalents	-12,791	-9,062
Cash and cash equivalents at the beginning of the period	91,876	86,252
Cash and cash equivalents at the end of the period	**79,085**	**77,190**

ABRIDGED SEGMENT REPORTING FOR THE PERIOD FROM 1 JANUARY TO 30 SEPTEMBER 2026

€'000	Real Estate & Mortgage Platforms	Financing Platforms	Insurance Platforms	Holding	Recon-ciliation	Group
Segment Revenue in Respect of Third Parties						
Q1-Q3 2026	367,775	60,103	49,853	1,804	0	479,535
Q1-Q3 2025	353,517	58,837	45,116	1,260	0	458,730
Q3 2026	124,845	19,942	14,802	584	0	160,173
Q3 2025	118,636	20,578	14,043	501	0	153,758
Segment Revenue in Respect of Other Segments						
Q1-Q3 2026	348	756	305	23,017	-24,426	0
Q1-Q3 2025	267	518	268	21,478	-22,531	0
Q3 2026	34	183	96	7,535	-7,848	0
Q3 2025	70	156	94	7,017	-7,337	0
Total Segment Revenue						
Q1-Q3 2026	368,123	60,859	50,158	24,821	-24,426	479,535
Q1-Q3 2025	353,784	59,355	45,384	22,738	-22,531	458,730
Q3 2026	124,879	20,125	14,898	8,119	-7,848	160,173
Q3 2025	118,706	20,734	14,137	7,518	-7,337	153,758
Gross Profit						
Q1-Q3 2026	128,927	51,328	24,981	24,821	-23,017	207,040
Q1-Q3 2025	121,975	50,245	23,807	22,738	-21,478	197,287
Q3 2026	44,051	17,084	7,820	8,119	-7,535	69,539
Q3 2025	40,553	17,662	8,157	7,518	-7,017	66,873
Segment Earnings before Interest, Tax, Depreciation and Amortisation (EBITDA)						
Q1-Q3 2026	46,262	7,871	6,343	-4,868	0	55,608
Q1-Q3 2025	43,769	8,347	4,508	-6,557	0	50,067
Q3 2026	15,642	2,679	1,729	-543	0	19,507
Q3 2025	13,574	3,583	1,585	-2,256	0	16,486
Segment Earnings before Interest and Tax (EBIT)						
Q1-Q3 2026	36,004	3,584	1,077	-10,586	0	30,079
Q1-Q3 2025	32,767	3,812	-400	-12,581	0	23,598
Q3 2026	12,106	1,183	-68	-2,469	0	10,752
Q3 2025	9,818	2,030	-61	-4,236	0	7,551
Segment Assets						
as at 30 Sep 2026	281,579	206,713	172,788	281,358	-269,255	673,183
as at 31 Dec 2025	255,770	203,591	163,898	330,376	-261,315	692,320

FINANCIAL CALENDAR 2026

Event	
Monday, 16 March 2026	Preliminary consolidated financial results for 2025
Monday, 30 March 2026	Final consolidated financial results for 2025
Monday, 11 May 2026	Q1 interim statement
Monday, 10 August 2026	Half-year report
Monday, 09 November 2026	Q3 interim statement

NOTE

This interim statement is published in both German and English. The German version shall prevail. The interim statement is available on the company's website at www.hypoport.de.

This interim statement contains forward-looking statements. These statements are based on the Management Board's current experience, assumptions, and forecasts, as well as the information currently available. Forward-looking statements should not be construed as guarantees of the future developments and results described. Rather, future developments and results depend on a variety of factors, involve various risks and uncertainties, and are based on assumptions that may prove to be incorrect. These risk factors include, in particular, the factors described in the risk report contained in the most recent Annual Report. We undertake no obligation to update the forward-looking statements made in this interim statement.

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