

# Press release

## Share repurchase programme

### **Official notice pursuant to Article 4 (2) of Commission Regulation (EC) No. 2273/2003**

**Berlin, 16 January 2015: The Management Board of Hypoport AG has decided on 16 January 2015 to repurchase up to 60,000 of the Company's own shares exclusively through the stock market. The maximum volume of shares that may be repurchased during the buy-back programme has been set at 5,000 shares per day. The maximum price per share has been set to no more than EUR 14.00 (excluding purchase-related costs).**

The 2014 buy-back programme of Hypoport AG expired on 31 December 2014. The programme was only partly serviced by the market. Accordingly, Hypoport AG decided to start the 2015 buy-back programme right at the beginning of the year.

The purpose of this programme is to provide treasury shares for employee share ownership schemes and other means of issuing shares to employees of the Company and the Hypoport Group. The shares will be repurchased under the authorisation granted by the Annual Shareholders' Meeting on 4 June 2010 for the Company to purchase its own shares. The Supervisory Board has approved this share buy-back programme. The repurchase of shares will commence no sooner than 19 January 2015 and will be completed by no later than 31 May 2015.

The shares will be repurchased in accordance with the 'safe harbour' regulations specified under section 14 (2) and section 20a (3) of the German Securities Trading Act (WpHG) in conjunction with the provisions of Commission Regulation (EC) No. 2273/2003 of 22 December 2003 (hereinafter referred to as 'EU Regulation'). The share buy-back will be executed on behalf and for the account of Hypoport AG and will be coordinated by an independent bank. The bank must purchase the Hypoport shares in accordance with the aforementioned regulations and must comply with the provisions of the authorisation granted by the Annual Shareholders' Meeting on 4 June 2010.

The bank's decisions on the timing of the purchase of shares in Hypoport AG in compliance with the EU Regulation will be made independently of Hypoport AG and will not be influenced by the latter. Hypoport AG will therefore not exert any influence over the bank's decisions. The EU Regulation stipulates that, when determining the shares' purchase price, the bank must not offer more than the price of the most recent transaction independently executed on the stock exchange concerned or – if lower – the price of the currently highest independent offer on the stock exchange concerned. Furthermore, the authorisation granted by the Annual Shareholders' Meeting on 4 June 2010 stipulates that the purchase price offered by

the bank must not be more than 10 per cent above or below the shares' average Xetra closing price on the five trading days preceding the purchase concerned.

According to the EU regulation, the bank must not purchase more than 25 per cent of the average daily volume of Hypoport shares traded on the stock exchange on which the shares are purchased. The average daily volume is derived from the average daily volume of the 20 trading days prior to the date of purchase. The valid daily volume of the buy-back programme is limited to 5.000 stocks per day.

The Management Board of Hypoport AG may at any time suspend the share repurchase programme and – provided that the relevant legal requirements are met – resume the programme.

As required by the EU Regulation, Hypoport AG will report regularly on the executed transactions on its website at [http://www.hypoport.com/investor\\_relations.html](http://www.hypoport.com/investor_relations.html).

#### **Information on Hypoport AG**

As an independent financial product distributor that runs a B2B financial marketplace, Hypoport operates successfully in two mutually reinforcing segments. It always provides the simplest access to the best financial services. As a wholly-owned subsidiary of Hypoport, Europace AG develops and operates the web-based EUROPACE financial marketplace, which is Germany's largest platform for mortgages, building finance products and personal loans. A fully integrated system links 250 partners – banks, insurers and financial product distributors. Several thousand users execute more than 20.000 transactions worth a total of up to €3 billion on EUROPACE every month. The Hypoport subsidiary Dr. Klein & Co. AG is an independent online distributor of financial products. This firm's specialists provide private clients with a full range of advisory services around mortgage finance, insurance and retirement planning. Dr. Klein & Co. AG has been a major financial service partner to housing companies, local authorities and commercial property investors since 1954. Hypoport AG is headquartered in Berlin, employs more than 500 people and is listed in the Prime Standard of the Frankfurt Stock Exchange.

#### **Contact**

Hypoport AG  
Christian Würdemann  
Head of Communications, Human Resources and Legal  
Tel.: +49 (0)30 / 42086 - 1920  
Email: [press@hypoport.com](mailto:press@hypoport.com)  
[www.hypoport.de](http://www.hypoport.de)

#### **Key data on Hypoport's shares**

ISIN DE 0005493365  
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Stock exchanges symbol HYQ

