



With stable revenue into the new year

Financial figures as of 31st March 2010

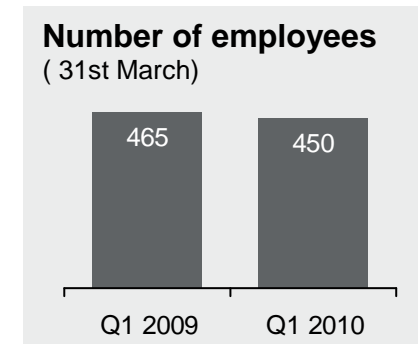
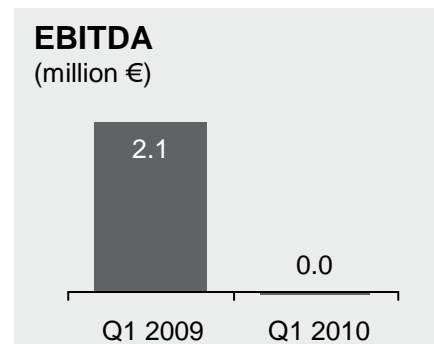
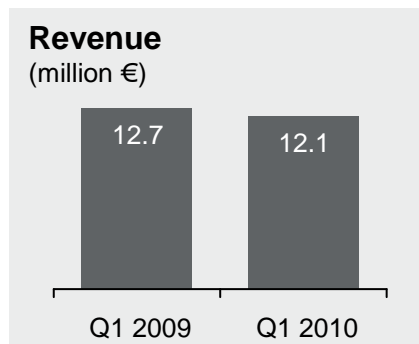


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- 2. Performance of the business units**
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Start of the year with solid revenues but clear loss

Key performance indicators of the Hypoport Group as of 31 March 2010



in T€	Q1 2010	Q1 2009	Change
Revenue	12,089	12,657	- 4%
EBITDA	-28	2,075	- 101%
EBIT	-1,078	1,182	- 191%
Number of employees (31st March)	450	465	- 9%

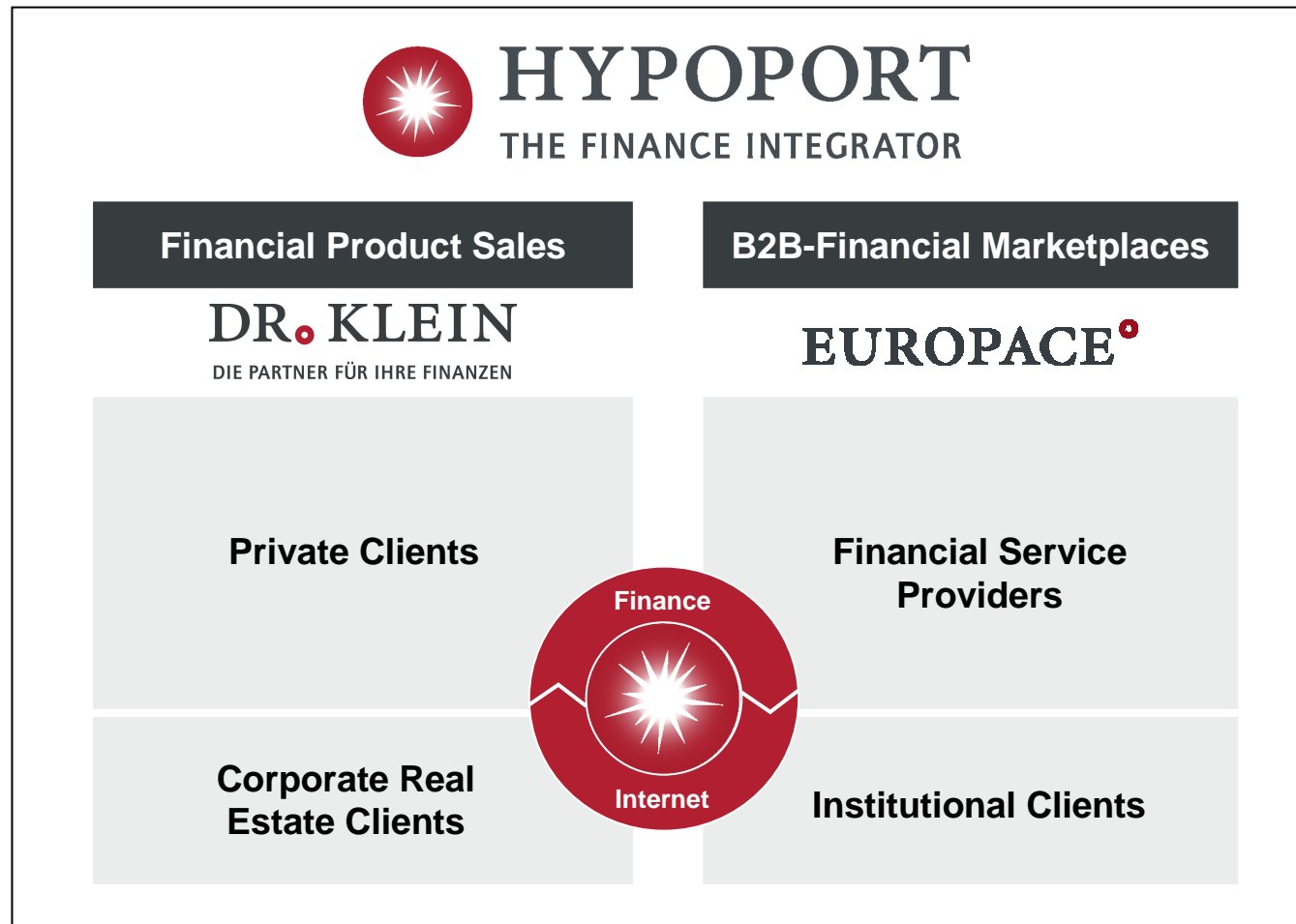


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Hypoport is the Internet-based Financial Service Provider

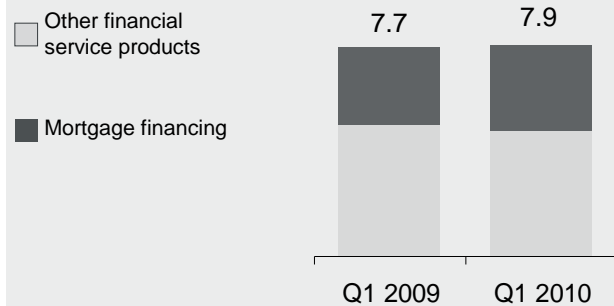
Two corporate divisions, four business units



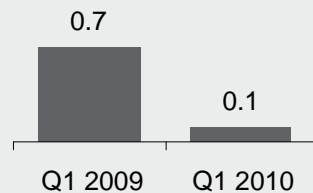
Increase of sales power reduces earnings

Key figures of the business unit Private Clients

Revenue (million €)



EBIT (million €)



High quality of advice and very good prices were awarded in several tests:

- ÖKO-TEST Baufinanzierung (5/2010)
- n-tv „Ratgeber Test Baufinanzierung“
- ARD „Ratgeber Bauen + Wohnen“
- Euro Magazin: Winner in the personal loan category

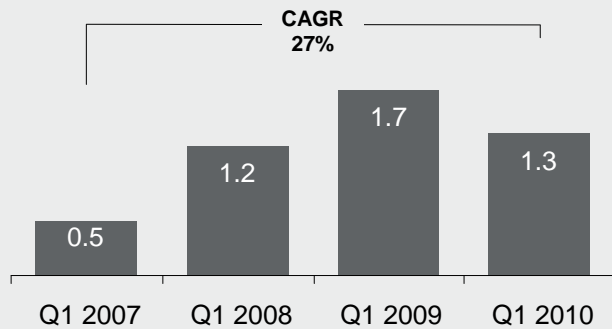
Slightly increasing revenues despite the due to weather conditions unusually low demand for consulting-intensive financial service products.

Cautious attempts from clients due to the generally difficult economic environment led to a temporary lower generation of leads.

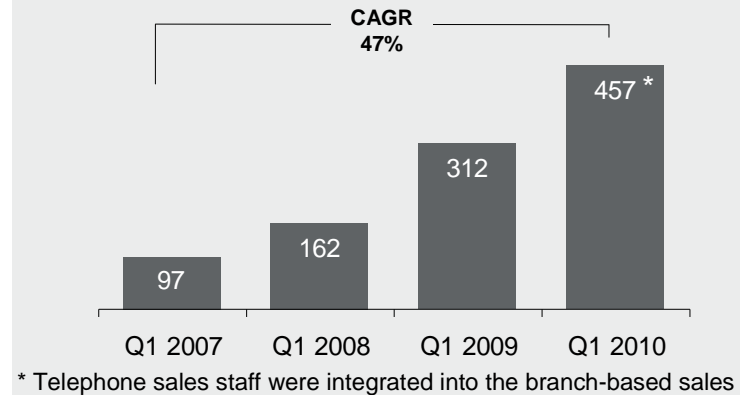
Continuous extension of sales power

Sales power of Dr. Klein

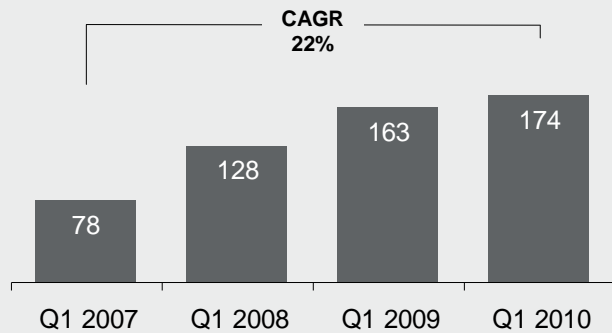
Online sales: Number of Leads (million)



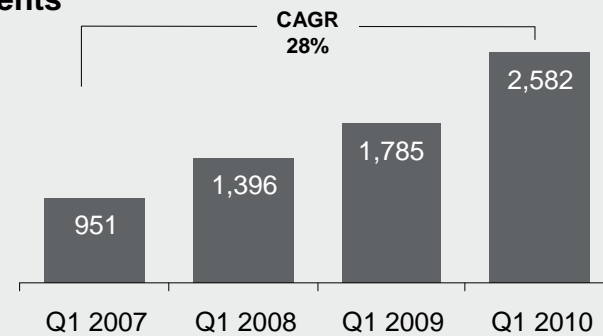
Branch-based sales: Numer of Advisors



Branch-based sales: Number of branches



Independent financial advisers acting as agents

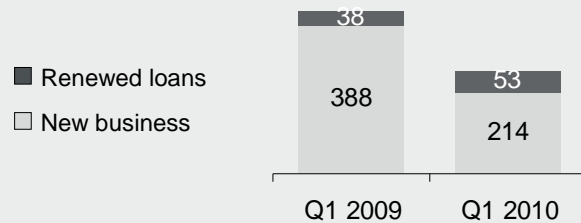


Solid business development with less big-ticket deals

Key figures of the business unit Corporate Real Estate Clients

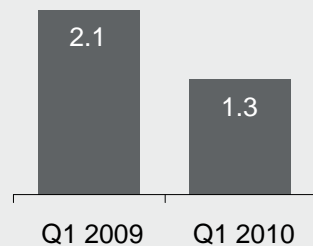
Volume of brokered loans

(million €)



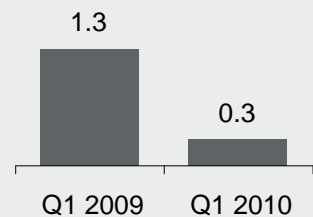
Revenue

(million €)



EBIT

(million €)



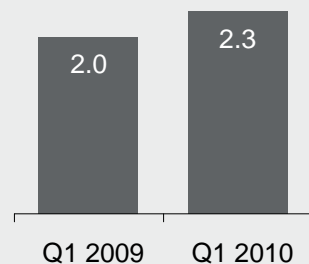
Numerous transactions with new clients strengthen the customers base in the long term.

Due to the slight but continuous falling interest level, big-ticket deals failed to materialise in the first quarter.

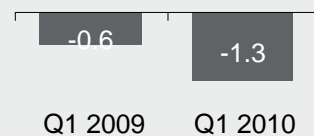
Strategic market penetration and technical development burden earnings

Key figures of the business unit Financial Service Provider

Revenue (million €)



EBIT (million €)



Slight increase of revenues due to a pleasant development of building society savings and personal loans.

Due to the rebuilding of the platform temporary missing other project earnings.

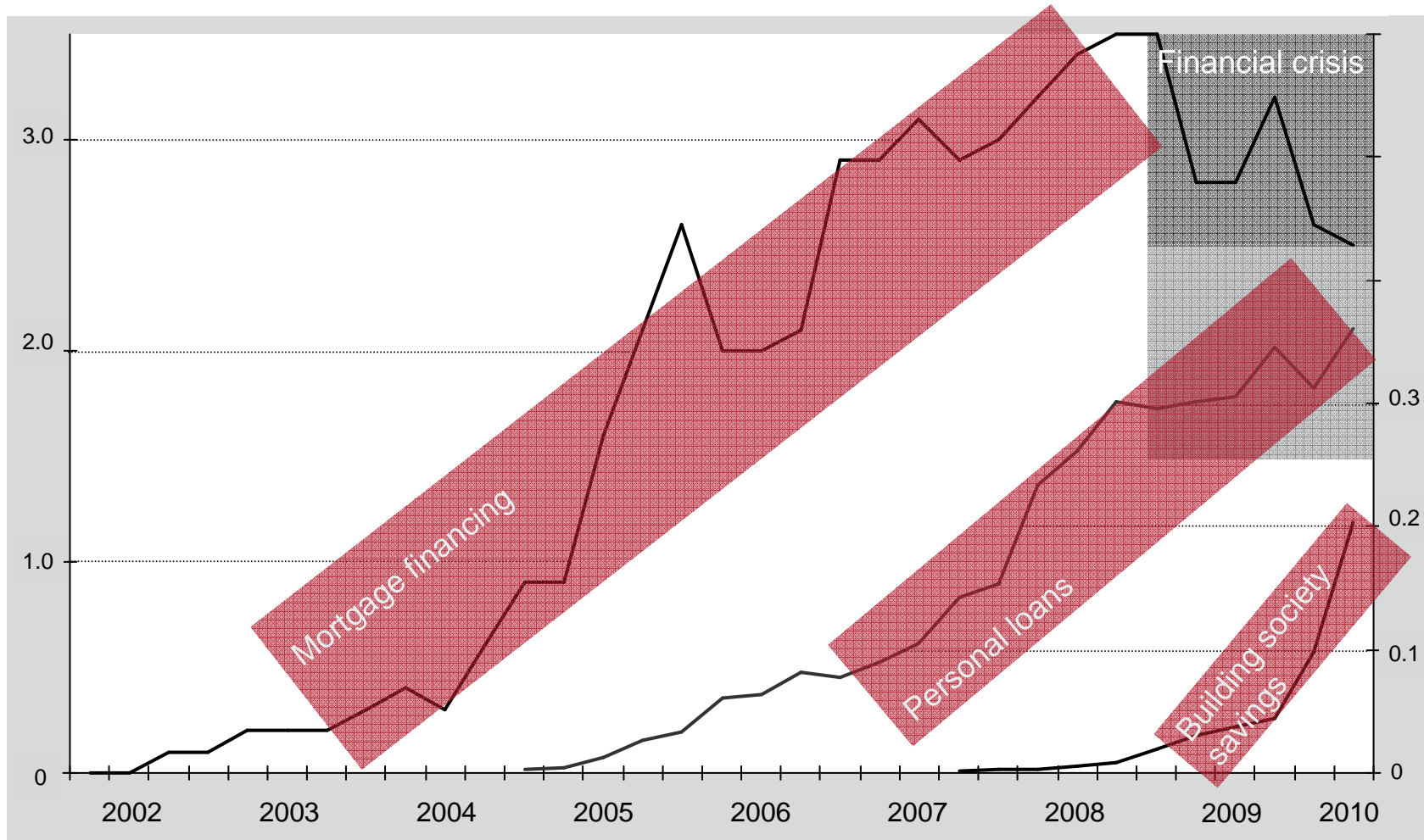
The platforms GENOPACE and FINMAS grow slightly below expectations.

Despite the temporary weakness of earnings the strategic market penetration and technical development are continued forcefully.

Start of the first active lender in the Netherlands is expected soon.

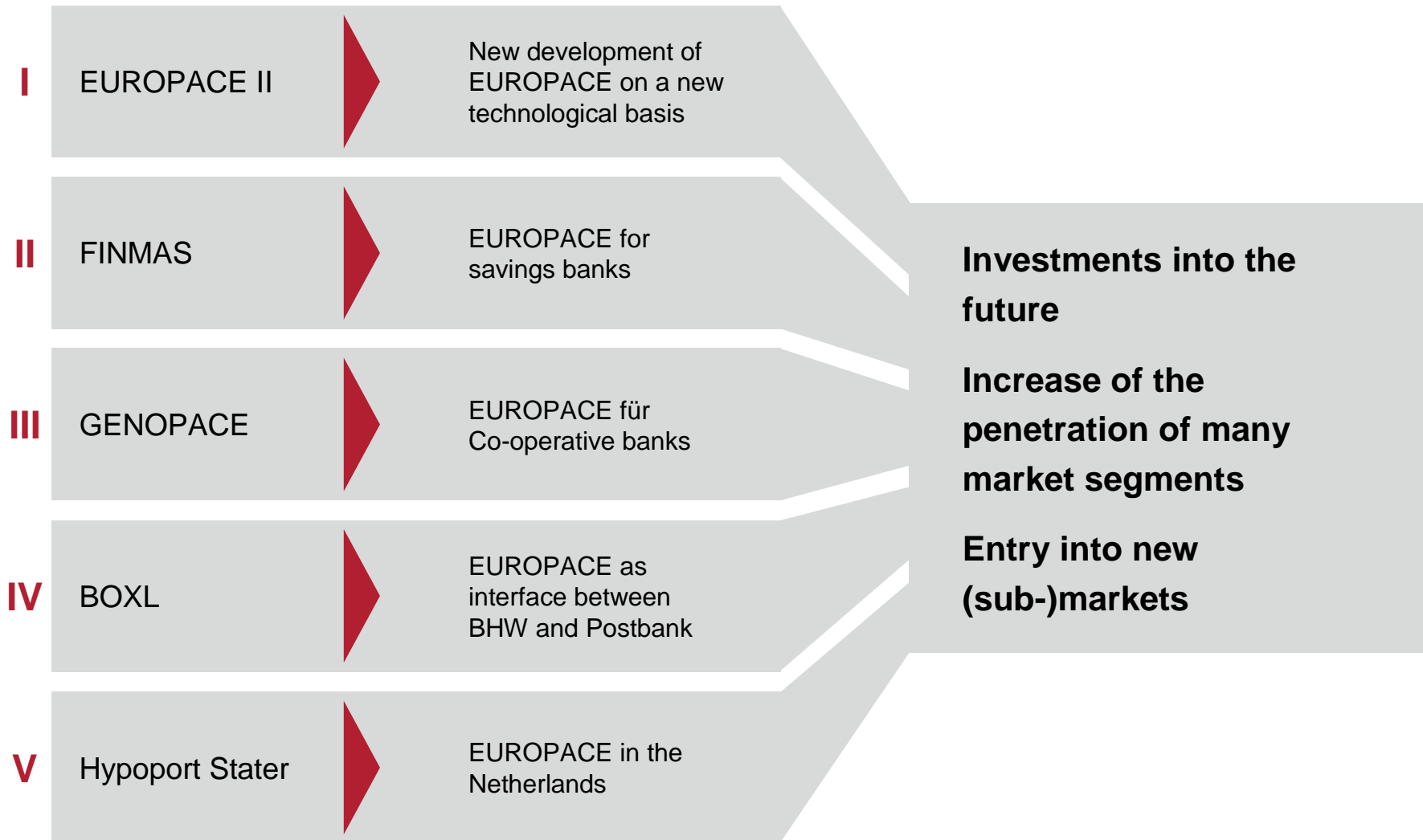
Mortgages suffer from financial crisis – personal loans & building society savings grow

Development of the transaction volume of EUROPACE



Market penetration with five large expansion projects

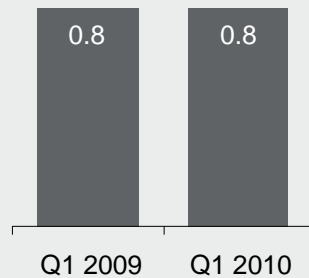
Strategic course of development of the EUROPACE market place



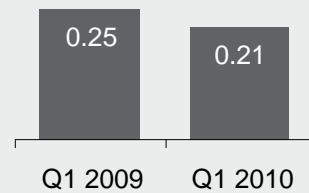
Business unit ties in with successful previous quarters

Key figures of the business unit Institutional Clients


Revenue (million €)



EBIT* (million €)



*from business fields
to be continued



Business unit continuously benefits from the ideal product portfolio for the current needs of our customers.



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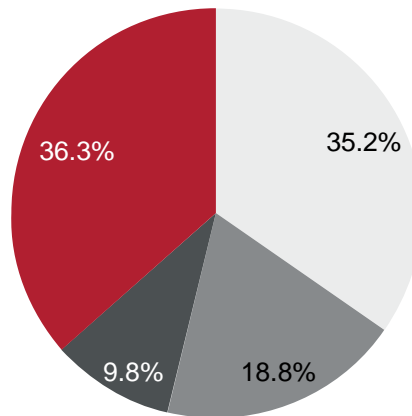
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The Free Float in Hypoport's Shares Amounts to 36 per cent

Share prices in the first Quarter 2010 und Breakdown of Shareholders as of 31 March 2009

Number of shares: 6,128,958

- Revenia GmbH (Ronald Slabke, Co-CEO)
- Kretschmar Familienstiftung
- Deutsche Postbank AG
- Free Float

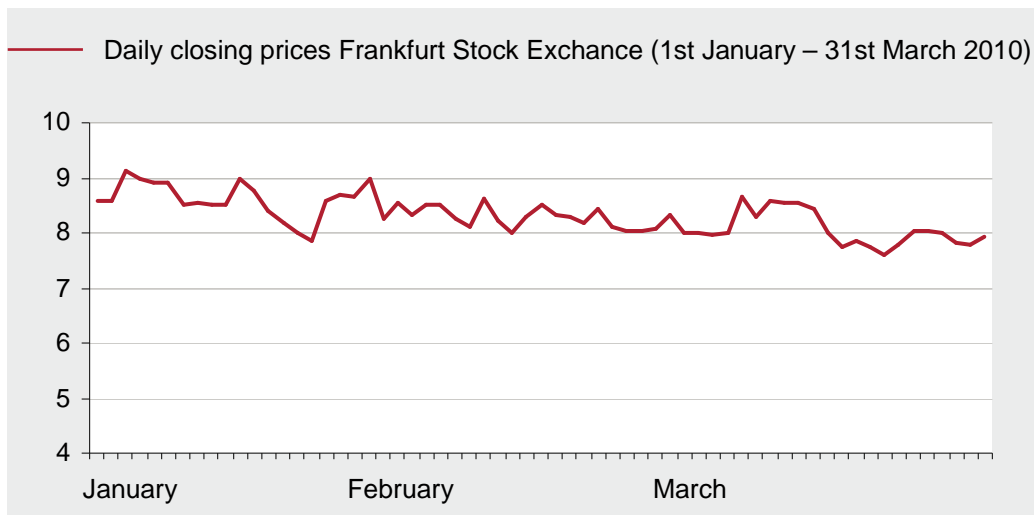


Basic data

WKN	549 336
ISIN	DE 000 549 3365
Symbol	HYQ
Type	no-par shares
Calculative Value	1.00 €
Number of Shares	6,126,890.00 €
Stock exchange	Frankfurt XETRA
Market Segment	Regulated Market
Transparency Standard	Prime Standard
Indexmembership	CDAX Classic All Share DAXsector All Financial Services GEX Prime All Share

Designated Sponsor

Landesbank Baden-Württemberg





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Forceful implementation of strategic activities

Outlook for 2010

- ▶ We will continue to pursue our strategy of acquiring additional market shares. In both, financial product sales and the B2B financial marketplace, we will focus on insurances, financial investments and building society savings.
- ▶ We aim for a distinct expansion of the branch and independent advisor network to increase regional presence of Dr. Klein
- ▶ Assuming that our environment stabilises, we still expect to see moderate growth in revenue and gross profit and very little year-on-year change in net profit for 2010 as a whole.
- ▶ Once the financial and economic crisis has been overcome, we expect EBIT margins to regain their formerly high levels and market shares to increase considerably.