

Inside information pursuant to article 17 of the Market Abuse Regulation (MAR)

Management Board of Hypoport AG agrees to prepare for conversion to a European Company (SE)

Berlin, 07 November 2019: The Management Board of Hypoport AG has today resolved to begin the process of converting the Company into a European Company (Societas Europaea, SE).

In addition to the approval of the Supervisory Board, which has not yet been obtained, the conversion to the legal form of SE requires the Annual Shareholders' Meeting of Hypoport AG to approve the conversion plan and the articles of association of the future Hypoport SE contained therein. Subject to the Supervisory Board's approval, the relevant proposals will be put to an extraordinary general meeting (EGM) of shareholders for approval. Notice of this EGM will be sent out in the next few weeks.

The dual board system consisting of a management board that deals with operational management and a supervisory board with a monitoring function will be retained under the SE legal structure. The registered office of the company will still be Lübeck. The conversion to an SE does not affect the legal position of the Hypoport AG shareholders. They will hold the same number of no-par value shares in Hypoport SE. Nor will the trading of Hypoport shares be affected by the conversion to an SE.

The Company will provide further information in a press release.

Contact

Jan H. Pahl
Investor Relations Manager
Tel: +49 (0)30 420 861 942
Mobile: +49 (0)176 9651 2519
Email: ir@hypoport.de

Key data on Hypoport's shares

ISIN DE 0005493365
WKN 549336
Stock exchange symbol HYQ