

Ad-hoc disclosure pursuant to section 15 of the German Securities Trading Act (WpHG)

Hypoport acquires NKK Programm Service AG

Berlin, 7 June 2016: Hypoport InsurTech GmbH, a wholly-owned subsidiary of Hypoport AG, has today signed a sales and purchase agreement for the acquisition of 100 per cent of the shares in NKK Programm Service AG. Execution of the contract is subject to the condition precedent of approval by NKK's decision-making bodies. When the transaction has been completed, Hypoport InsurTech GmbH will pay a cash purchase price for the shares in the low single-digit millions. The transaction is expected to be completed in July 2016 at the latest.

By acquiring NKK, the Hypoport Group will strengthen its competitive position in the insurance market for many years to come. The acquisition represents a logical continuation of Hypoport's strategy of growth based on the digitisation of the financial service markets, in this case in the insurance product segment.

About Hypoport AG

The Hypoport Group is a technology-based financial service provider. The business model is based on its three mutually supporting business units: Private Clients, Financial Service Providers, and Institutional Clients. All three units are engaged in the distribution of financial services, facilitated or supported by finance-technology ('fintech'). As a wholly-owned subsidiary of Hypoport, Europace AG develops and operates the web-based EUROPACE financial marketplace, which is Germany's largest platform for mortgages, building finance products and personal loans. A fully integrated system links more than 350 partners – banks, insurers and financial product distributors. Several thousand users execute some 35.000 transactions worth a total of up to €4 billion on EUROPACE every month.

The Hypoport subsidiary Dr. Klein & Co. AG is an independent online distributor of financial products. This firm's specialists provide private clients with a full range of advisory services around mortgage finance, insurance and retirement planning. Dr. Klein & Co. AG has been a major financial service partner to housing companies and commercial property investors since 1954. Hypoport AG is headquartered in Berlin, employs more than 500 people and is listed in the Prime Standard of the Frankfurt Stock Exchange. At the end of 2015 Hypoport was admitted to the SDAX.

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Key data on Hypoport's shares

ISIN DE 0005493365
WKN 549336
Stock exchange symbol HYQ