

Press release

Share repurchase programme

Official notice pursuant to Article 4 (2) of Commission Regulation (EC) No. 2273/2003

Berlin, 24 February 2016: The Management Board of Hypoport AG has decided on 12 February 2016 to repurchase up to 60,000 of the Company's own shares exclusively through the stock market. The maximum volume of shares that may be repurchased during the buy-back programme has been set at 5,000 shares per day. The maximum price per share has been set to no more than EUR 65.00 (excluding purchase-related costs).

The purpose of this programme is to provide treasury shares for employee share ownership schemes and other means of issuing shares to employees of the Company and the Hypoport Group. The shares will be repurchased under the authorisation granted by the Annual Shareholders' Meeting on 12 June 2015 for the Company to purchase its own shares. The Supervisory Board has approved this share buy-back programme. The repurchase of shares will commence on 25 February 2016 and will be completed by no later than 09 June 2016.

The shares will be repurchased in accordance with the 'safe harbour' regulations specified under section 14 (2) and section 20a (3) of the German Securities Trading Act (WpHG) in conjunction with the provisions of Commission Regulation (EC) No. 2273/2003 of 22 December 2003 (hereinafter referred to as 'EU Regulation'). The share buy-back will be executed on behalf and for the account of Hypoport AG and will be coordinated by an independent bank. The bank must purchase the Hypoport shares in accordance with the aforementioned regulations and must comply with the provisions of the authorisation granted by the Annual Shareholders' Meeting.

The bank's decisions on the timing of the purchase of shares in Hypoport AG in compliance with the EU Regulation will be made independently of Hypoport AG and will not be influenced by the latter. Hypoport AG will therefore not exert any influence over the bank's decisions. The EU Regulation stipulates that, when determining the shares' purchase price, the bank must not offer more than the price of the most recent transaction independently executed on the stock exchange concerned or – if lower – the price of the currently highest independent offer on the stock exchange concerned. Furthermore, the authorisation granted by the Annual Shareholders' Meeting stipulates that the purchase price offered by the bank must not be more than 10 per cent above or below the shares' average Xetra closing price on the five trading days preceding the purchase concerned.

According to the EU regulation, the bank must not purchase more than 25 per cent of the average daily volume of Hypoport shares traded on the stock exchange on which the shares

Management Board:
Ronald Slabke (CEO),
Stephan Gawarecki,
Hans Peter Trampe, Thilo Wiegand

Supervisory Board:
Dr Ottheinz Jung-Senssfelder (chairman),
Roland Adams (deputy chairman),
Christian Schröder

Berlin-Charlottenburg local court
HRB 74559
VAT reg. no.: DE207938067
Website: www.hypoport.com

are purchased. The average volume of Hypoport shares traded corresponds to the average daily volume of shares traded in the month before the buy-back programme is published. The valid daily volume of the buy-back programme is limited to 5.000 stocks per day.

The Management Board of Hypoport AG may at any time suspend the share repurchase programme and – provided that the relevant legal requirements are met – resume the programme.

As required by the EU Regulation, Hypoport AG will report regularly on the executed transactions on its website at http://www.hypoport.com/investor_relations.html.

Information on Hypoport AG

The Hypoport Group is a technology-based financial service provider. The business model is based on its three mutually supporting business units: Private Clients, Financial Service Providers, and Institutional Clients. All three units are engaged in the distribution of financial services, facilitated or supported by finance-technology ('fintech'). As a wholly-owned subsidiary of Hypoport, Europace AG develops and operates the web-based EUROPACE financial marketplace, which is Germany's largest platform for mortgages, building finance products and personal loans. A fully integrated system links some 350 partners – banks, insurers and financial product distributors. Several thousand users execute some 35.000 transactions worth a total of up to €4 billion on EUROPACE every month.

The Hypoport subsidiary Dr. Klein & Co. AG is an independent online distributor of financial products. This firm's specialists provide private clients with a full range of advisory services around mortgage finance, insurance and retirement planning. Dr. Klein & Co. AG has been a major financial service partner to housing companies and commercial property investors since 1954. Hypoport AG is headquartered in Berlin, employs more than 500 people and is listed in the Prime Standard of the Frankfurt Stock Exchange. At the end of 2015 Hypoport was admitted to the SDAX.

Contact

Hypoport AG
Christian Würdemann
Head of Group Operations
Tel.: +49 (0)30 / 42086 - 1920
Email: ir@hypoport.com
www.hypoport.de

Key data on Hypoport's shares

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