

Strong basis for up-coming challenges

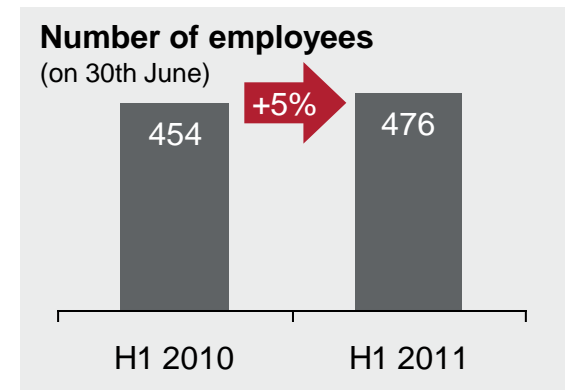
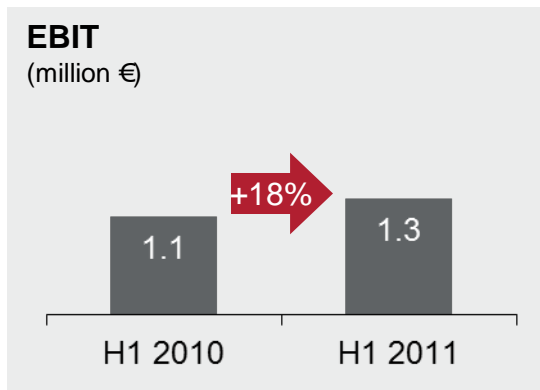
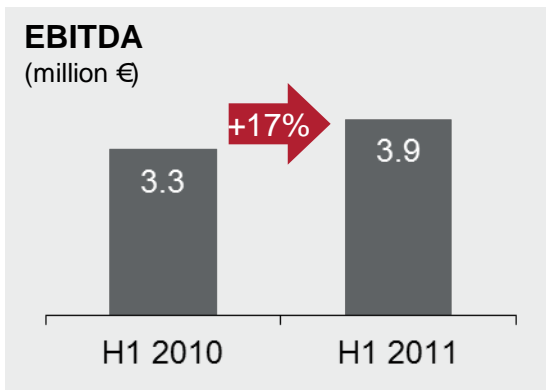
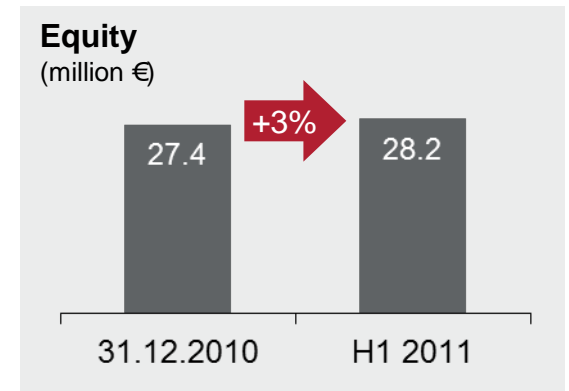
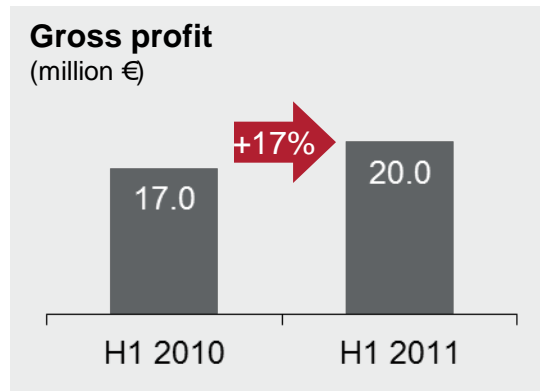
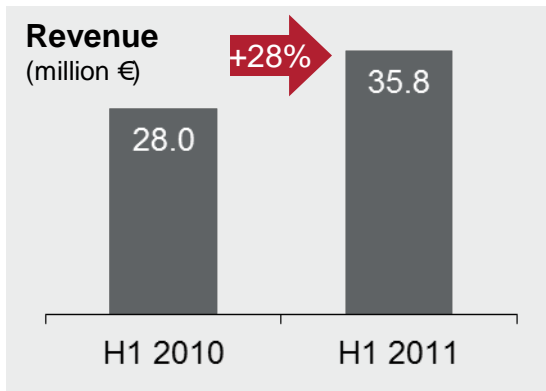
Financial figures as of 30th June 2011

Contents

- 1. Overview of key performance indicators**
2. Performance of the business units
3. Hypoport's shares
4. Outlook

Growth in revenue confirms forecast

Key performance indicators of the Hypoport Group as of 30th June 2011

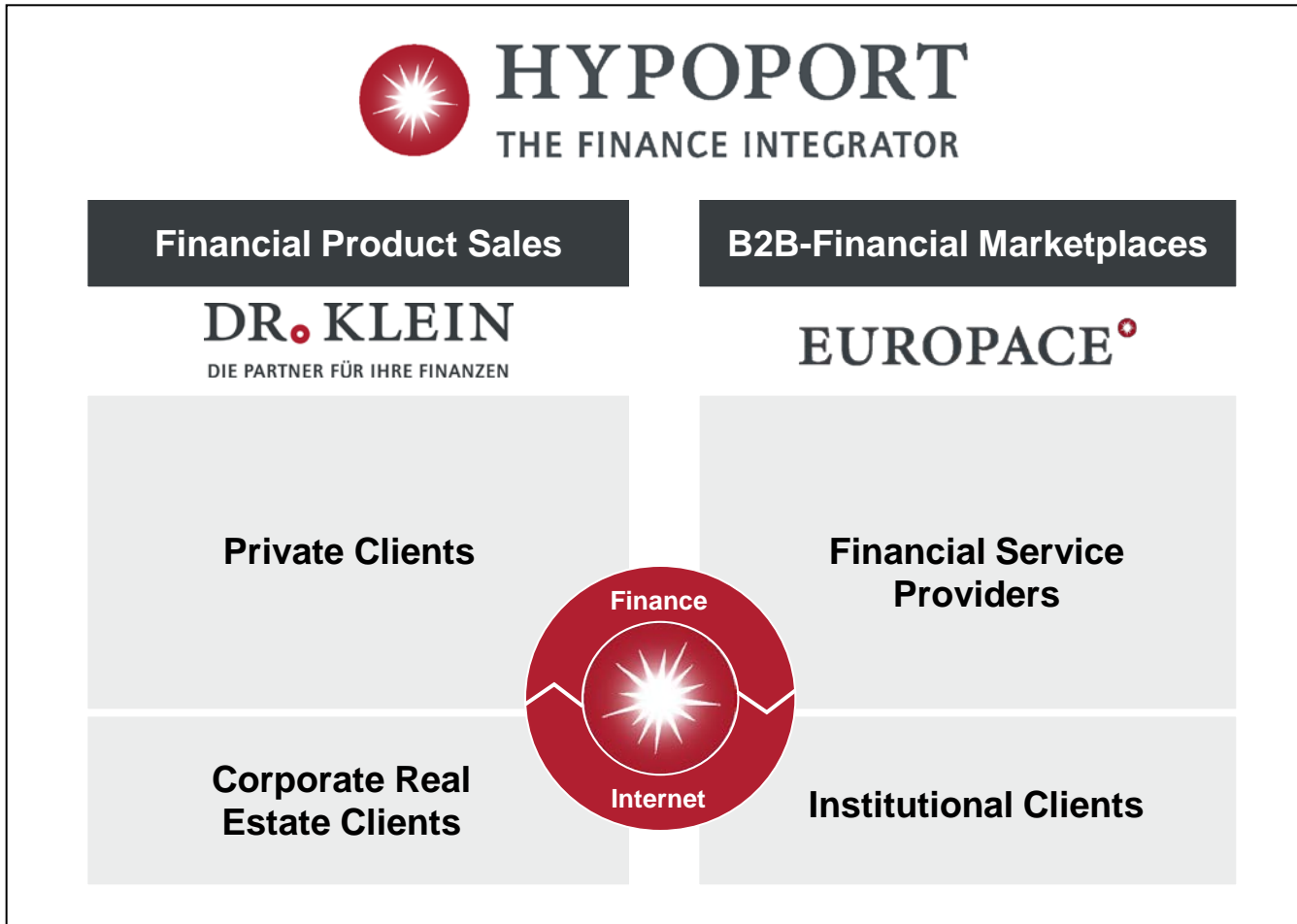


Contents

1. Overview of key performance indicators
2. **Performance of the business units**
3. Hypoport's shares
4. Outlook

Hypoport is the Internet-based Financial Service Provider

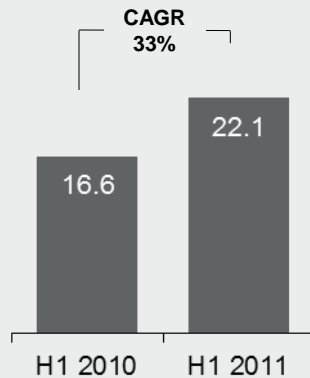
Two corporate divisions, four business units



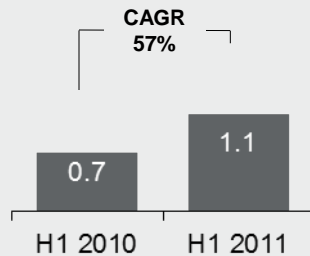
Private client business continuous its dynamic growth

Key figures of the business unit Private Clients

Revenue (million €)



EBIT (million €)



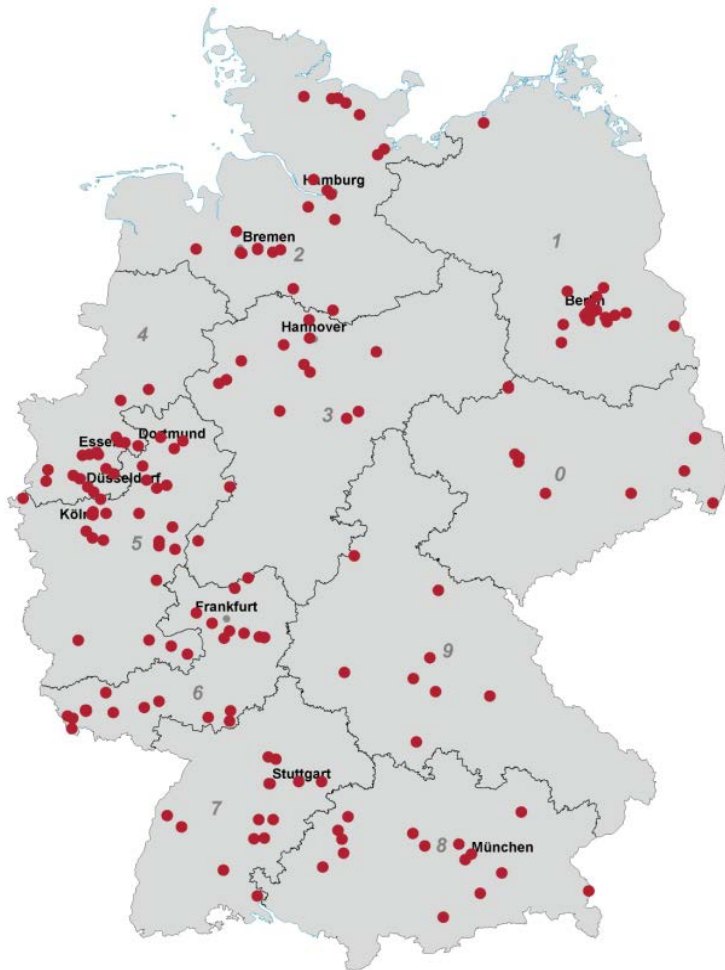
Dynamic growth in revenue and earnings

Successful fusion of brands and continued sales expansion

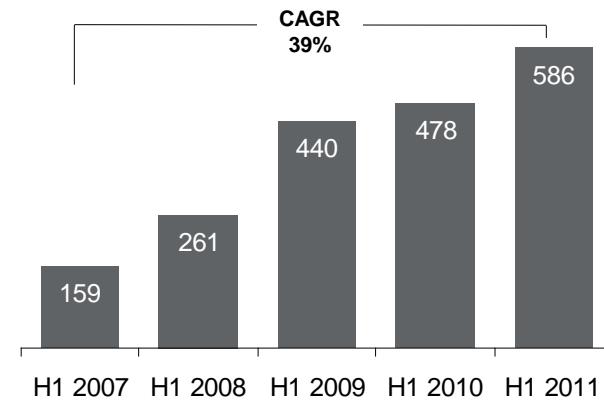
Development of innovative products in order to fulfill clients needs

More advisors boost nation-wide presence

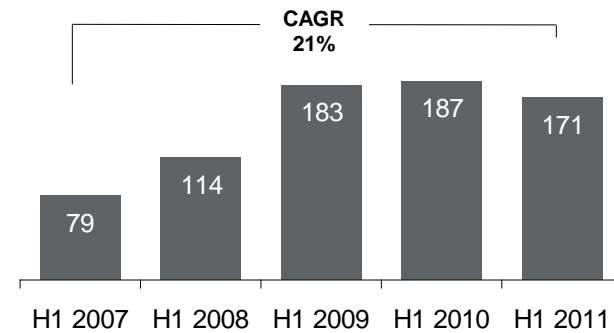
Development of the numbers of branches and advisors in branch-based sales



Branch-based sales: Number of advisors



Branch-based sales: Number of branches

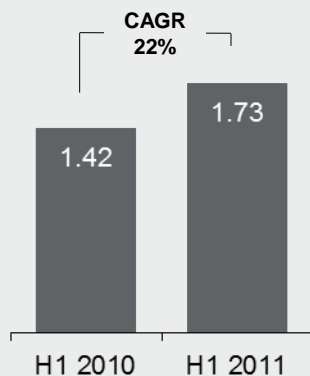


Insurance products are outperforming

More key figures of the business unit Private Clients

Transaction volume: loan brokerage

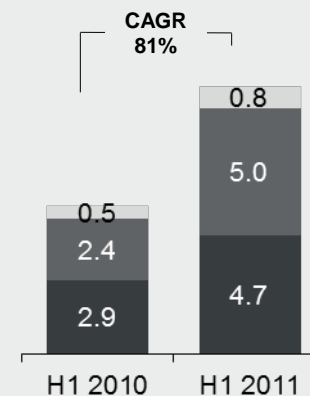
(billion €)



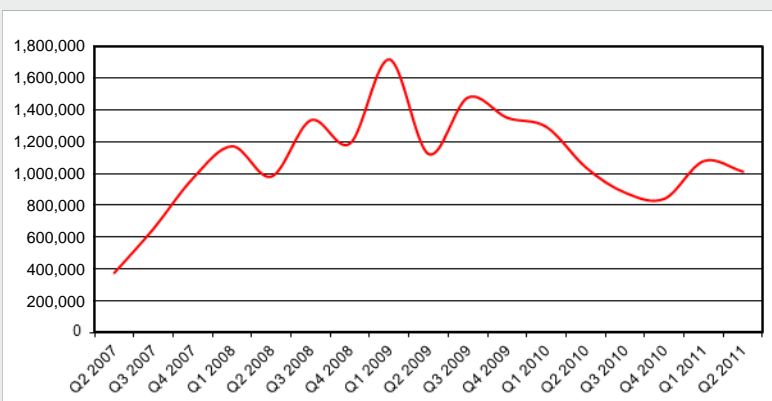
Transaction volume: insurance premiums

(million €)

- general insurance
- private health insurance
- life insurance



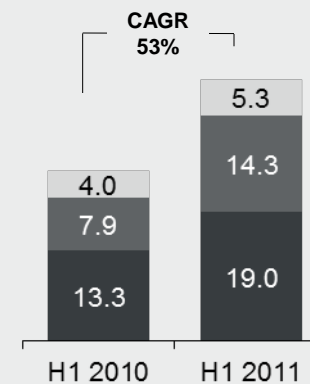
Online sales: Number of leads



Insurance policies under management:

premiums in million €, at 30th June

- general insurance
- private health insurance
- life insurance

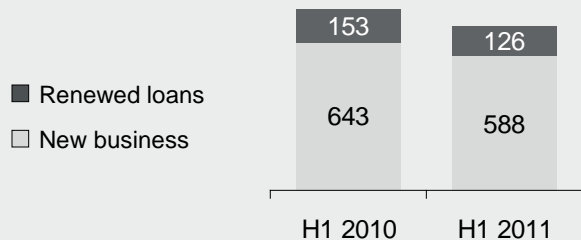


Sound business with fewer big deals

Key figures of the business unit Corporate Real Estate Clients

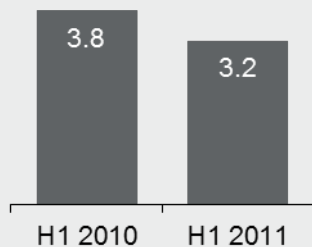
Volume of brokered loans

(million €)



Revenue

(million €)



EBIT

(million €)



Business unit shows weaker second quarter due to fewer big deals

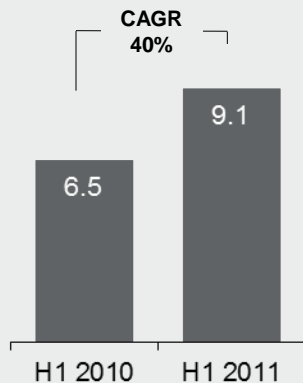
Positive expectations for the second half year due to a properly filled pipeline

High volatility within the fiscal year is in the business' nature

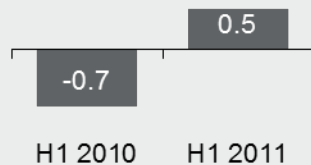
Investments into the platform pay off

Key figures of the business unit Financial Service Provider

Revenue (million €)



EBIT (million €)



Overproportional growth in revenue

1 billion € transaction volume via BOXL

Revenues with narrow margin from the packaging business increase

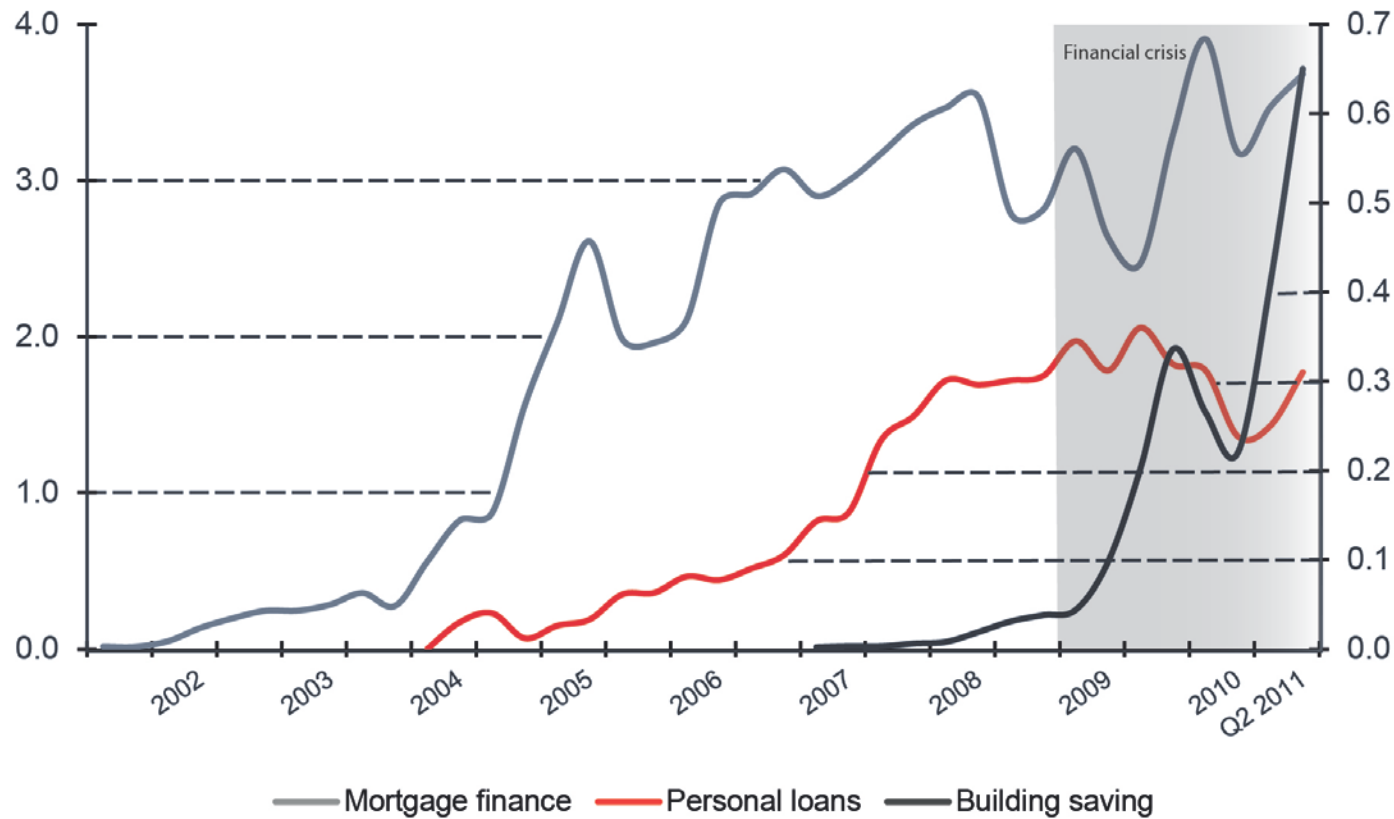
Turnaround on earnings as expected

Investments into the platform are continued

Missing stimulus from the market environment

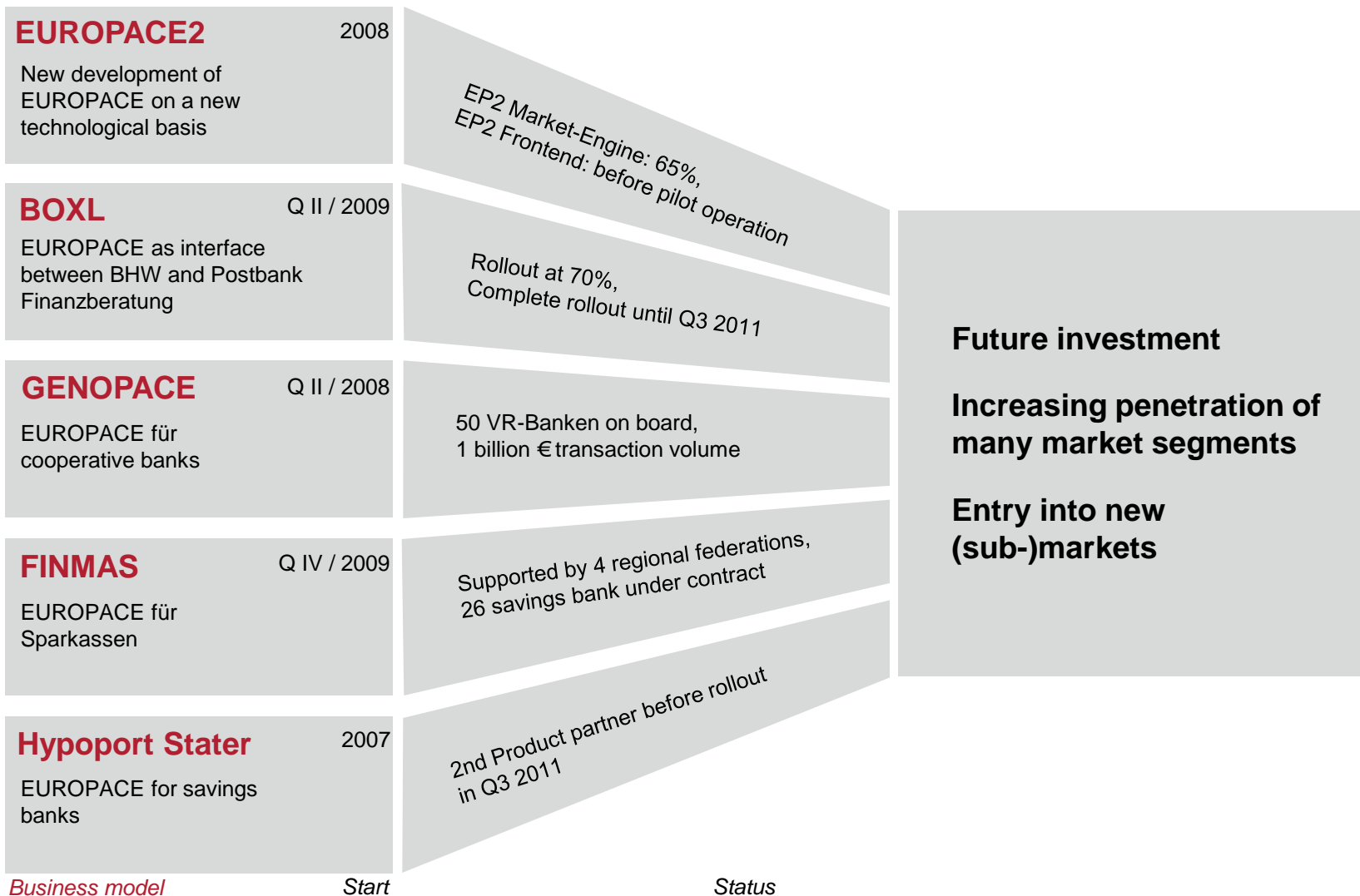
New record in transaction volume in second quarter: 4.64 billion Euro

Development of the transaction volume of EUROPACE in billion Euro



Expansion through five major projects

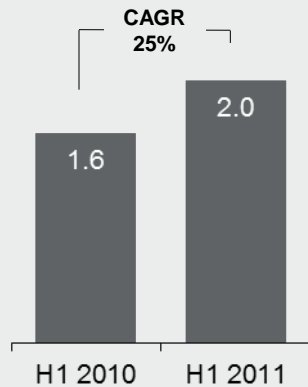
Business unit carries costs of the strategic development projects of the EUROPACE market place



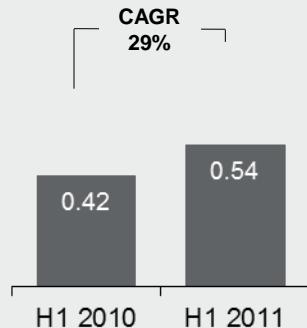
Business unit successfully approaches new projects

Key figures of the business unit Institutional Clients

Revenue (million €)



EBIT (million €)



Possibilities of internationalisation in selected projects especially in Belgium are examined

For the fulfillment of the requirements of the European Central Bank regarding the reporting of banks a dutch joint venture with ATC was founded

Another joint venture has been founded in South Africa to develop this new market

Contents

1. Overview of key performance indicators
2. Performance of the business units
3. **Hypoport's shares**
4. Outlook

The freefloat increases to 42 per cent

Share prices in the first half year 2011 und breakdown of shareholders as of 30 June 2011

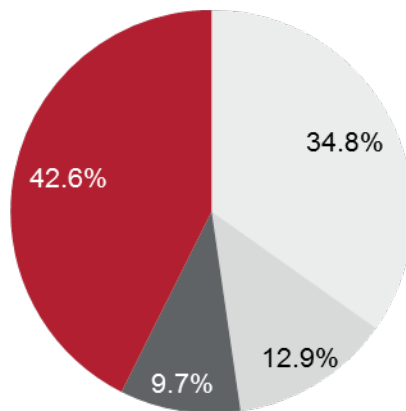
Number of shares: 6,194,958

- Revenia GmbH (Ronald Slabke, CEO)
- Kretschmar Familienstiftung

■ Deutsche Postbank AG

■ Free float

Stephan Gawarecki 3.0%
Hans Peter Trampe 2.8%
other board members: 2.7%
other shareholders 34.1%



Basic data

ISIN	DE 000 549 3365
Symbol	HYQ
Market segment	Regulated market
Transparency Standard	Prime Standard

Designated Sponsor

Close Brother Seydler Bank AG

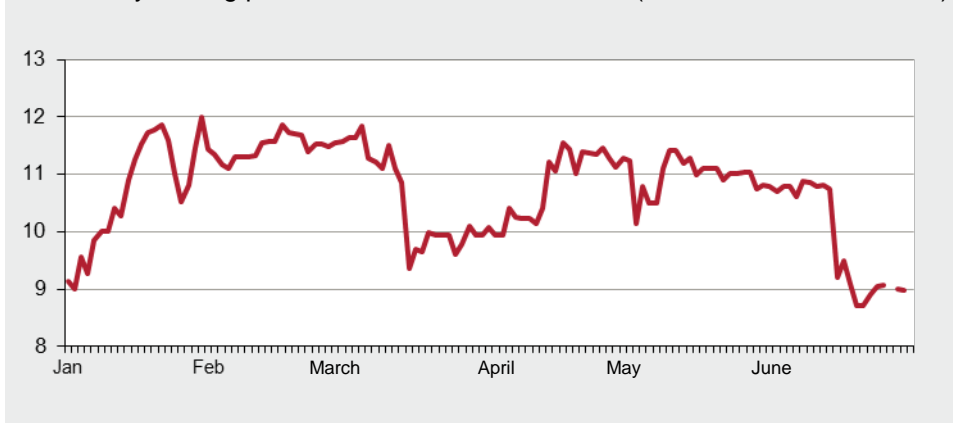
Activities for investors

22.11.2010	German Equity Forum
02.02.2011	CBS Small & Midcap Conference
08.03.2011	Roadshow (Equinet)
01.06.2011	Roadshow (Lang&Schwarz)
17.06.2011	Annual Meeting

Research in 2nd quarter 2011

Analyst	Recomm.	Target price	Datum
CBS Research	Buy	16.80 €	09th May 2001
Lang & Schwarz	Buy	16.00 €	09th May 2001
Equinet Investigator	Buy	17.00 €	18th April 2011
CBS Research	Buy	16.80 €	05th April 2001
Lang & Schwarz	Buy	16.00 €	04th April 2011

— Daily closing prices Frankfurt Stock Exchange (1st Jan – 30th June 2011)



Contents


1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport's shares
4. **Outlook**

Strong basis allow us to manage challenges


Outlook for 2011




We will continue to pursue our strategy of acquiring additional market shares



Main focus for the B2B financial market place is an increased penetration of the market segments and the entry into new markets



We aim for a distinct expansion of the branch and independent advisor network in 2011 to further increase regional presence



Assuming that our environment further stabilises, in 2011 we currently expect to see a distinct two-digit growth in revenue and earnings on previous year's level.