

Successful start into the year

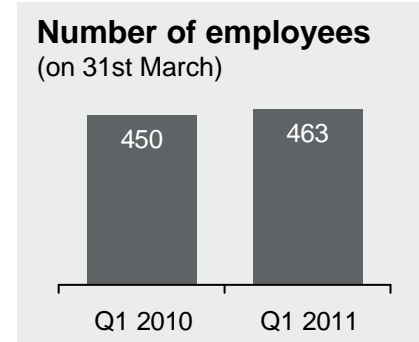
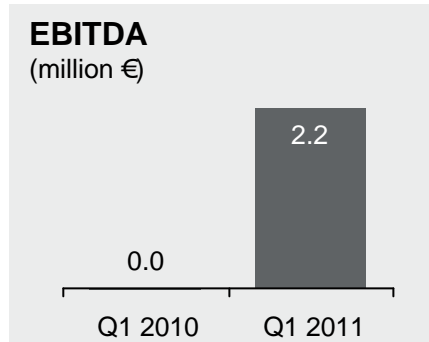
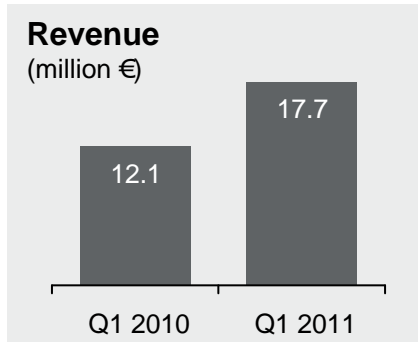
Financial figures as of 31st March 2011

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- 2. Performance of the business units**
- 3. Hypoport's shares**
- 4. Outlook**

Growth in sales and strengthened earnings provide successful start into the year

Key performance indicators of the Hypoport Group as of 31 March 2011



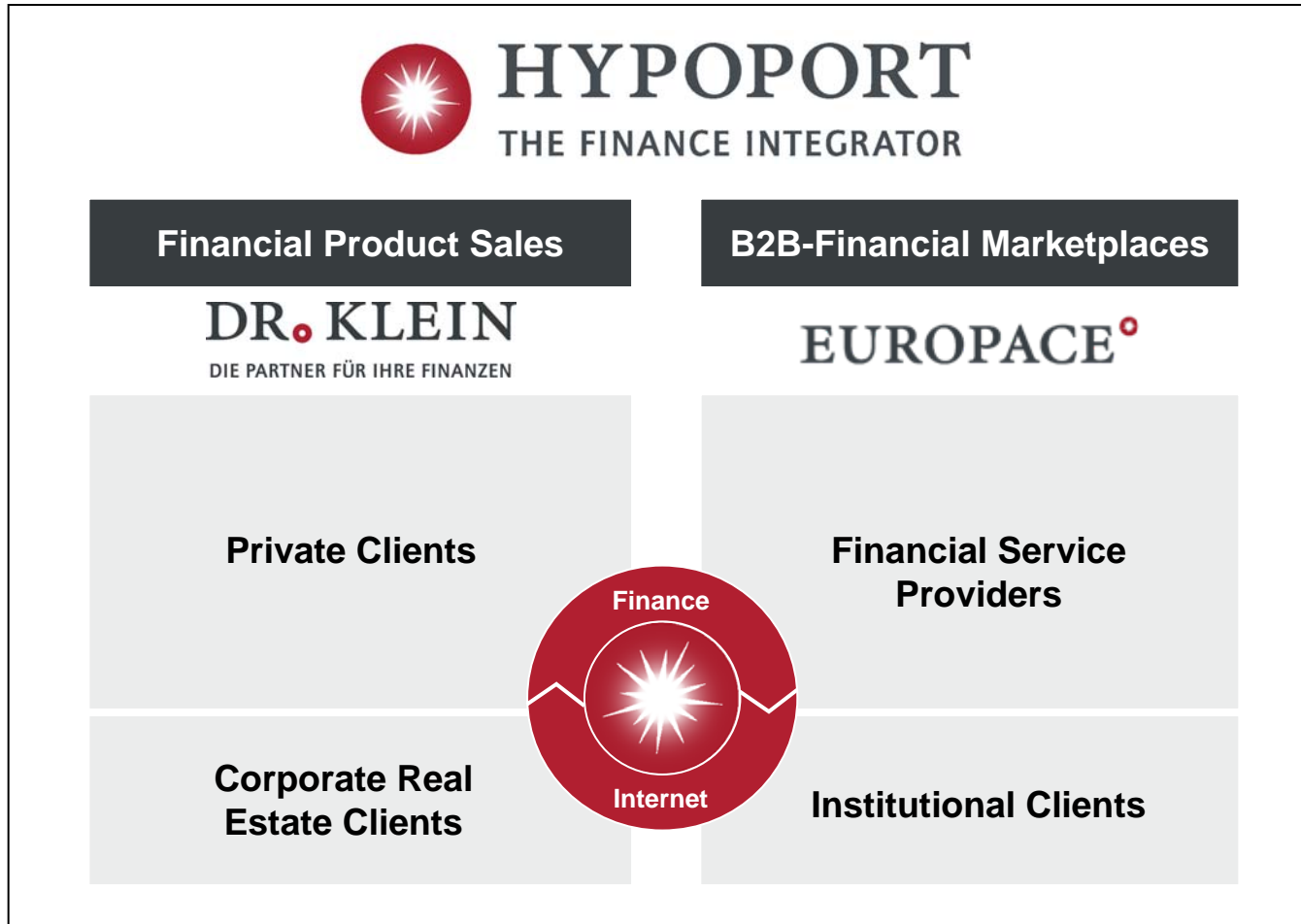
in thousand €	Q1 2011	Q1 2010	Change
Revenue	17,683	12,089	46%
Gross profit	10,367	7,134	45%
EBITDA	2,242	-28	8.107%
EBIT	982	-1,078	191%
Number of employees (31st March)	463	450	3%

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Hypoport is the internet-based Financial Service Provider

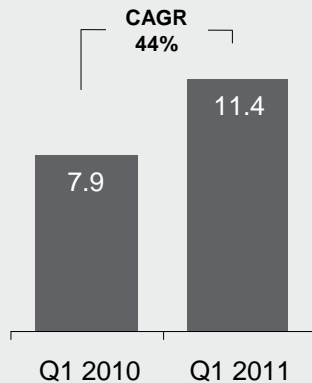
Two corporate divisions, four business units



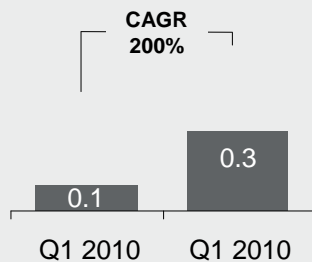
Business unit continues its dynamic growth

Key figures of the business unit Private Clients

Revenue (million €)



EBIT (million €)



The dynamic of growth in private clients unit is driven by further expansion of branch and broker sales

Unique business model increases the of number of advisors contrary to the market trend

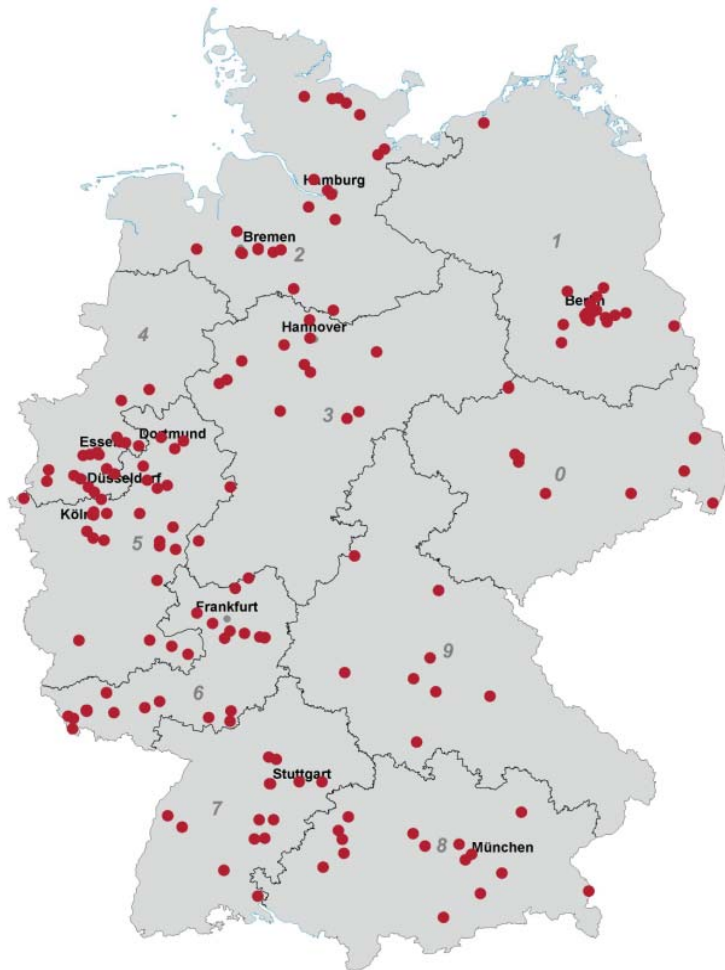
Segment loan brokerage benefits from enduring low interest rate level

Further growth impulses by the expansion of the market presence in the insurance products segment

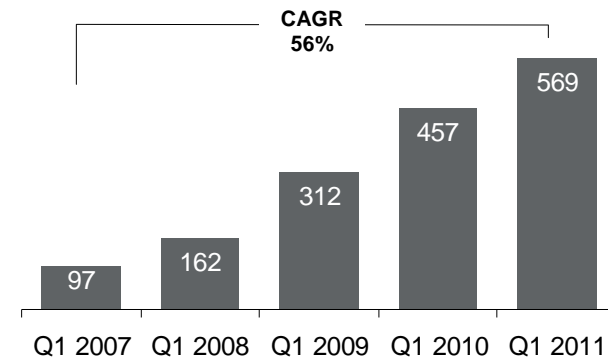
Take over of competitors by banks and insurance companies strengthen the position of Dr. Klein as a independent financial service provider

Steady increase of number of advisors contrary to the market trend

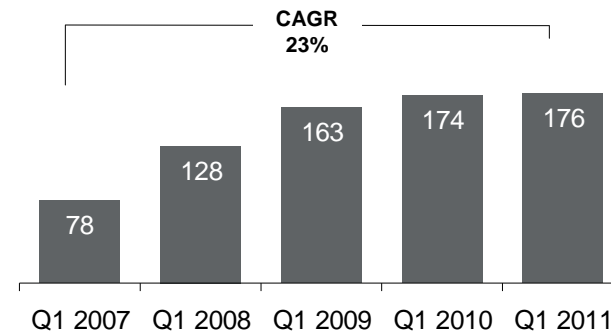
Development of the numbers of branches and advisors in branch-based sales



Branch-based sales: Number of Advisors



Branch-based sales: Number of branches

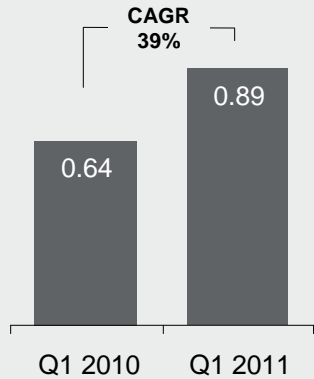


Insurance segment pushes growth of Private Clients unit

More key figures of the business unit Private Clients

Transaction volume: loan brokerage

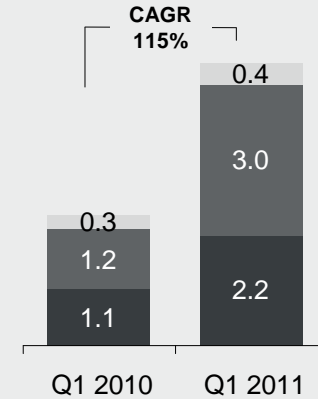
(billion €)



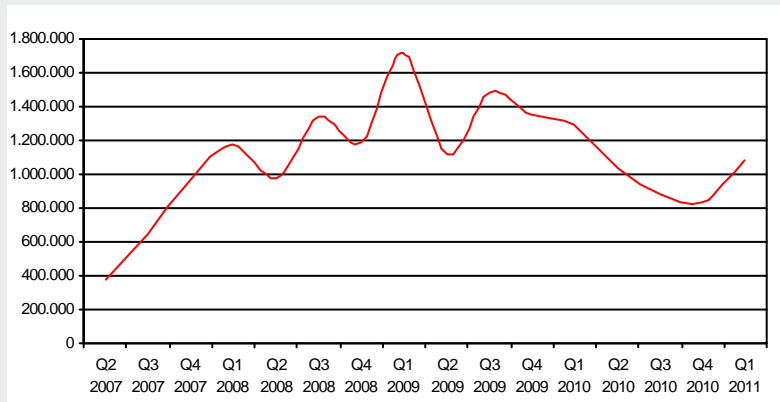
Transaction volume: insurance premiums

(million €)

- general insurance
- private health insurance
- life insurance



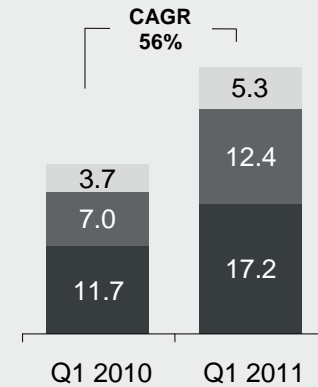
Online sales: Number of leads



Insurance policies under management:

premiums in million €, at 31st March

- general insurance
- private health insurance
- life insurance

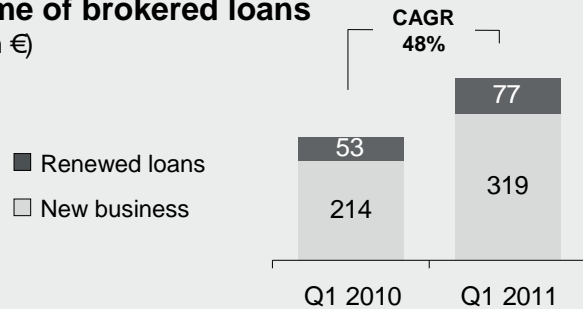


Significant increase of revenue and earning due to strong market position

Key figures of the business unit Corporate Real Estate Clients

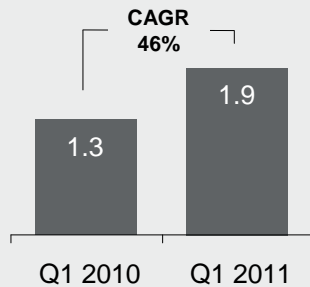
Volume of brokered loans

(million €)



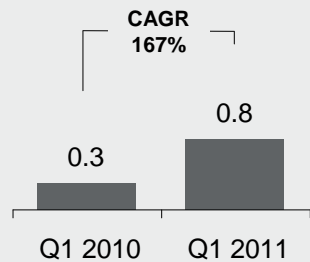
Revenue

(million €)



EBIT

(million €)



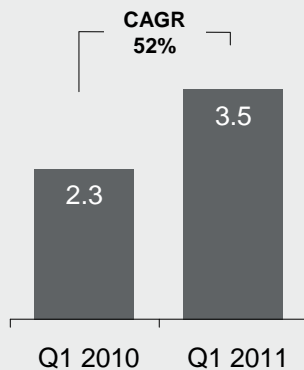
Profitable growth by the unique positioning as independent loan broker for large value credits

USP through internet based portfolio management solution for real estate investors

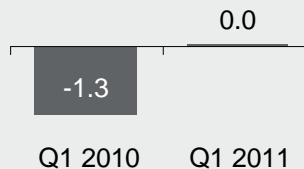
Strong growth of EUROPACE platform leads to significant increase of revenue

Key figures of the business unit Financial Service Provider

Revenue (million €)



EBIT (million €)



Positive economic atmosphere and still low interest rate level lead to an excellent transaction volume

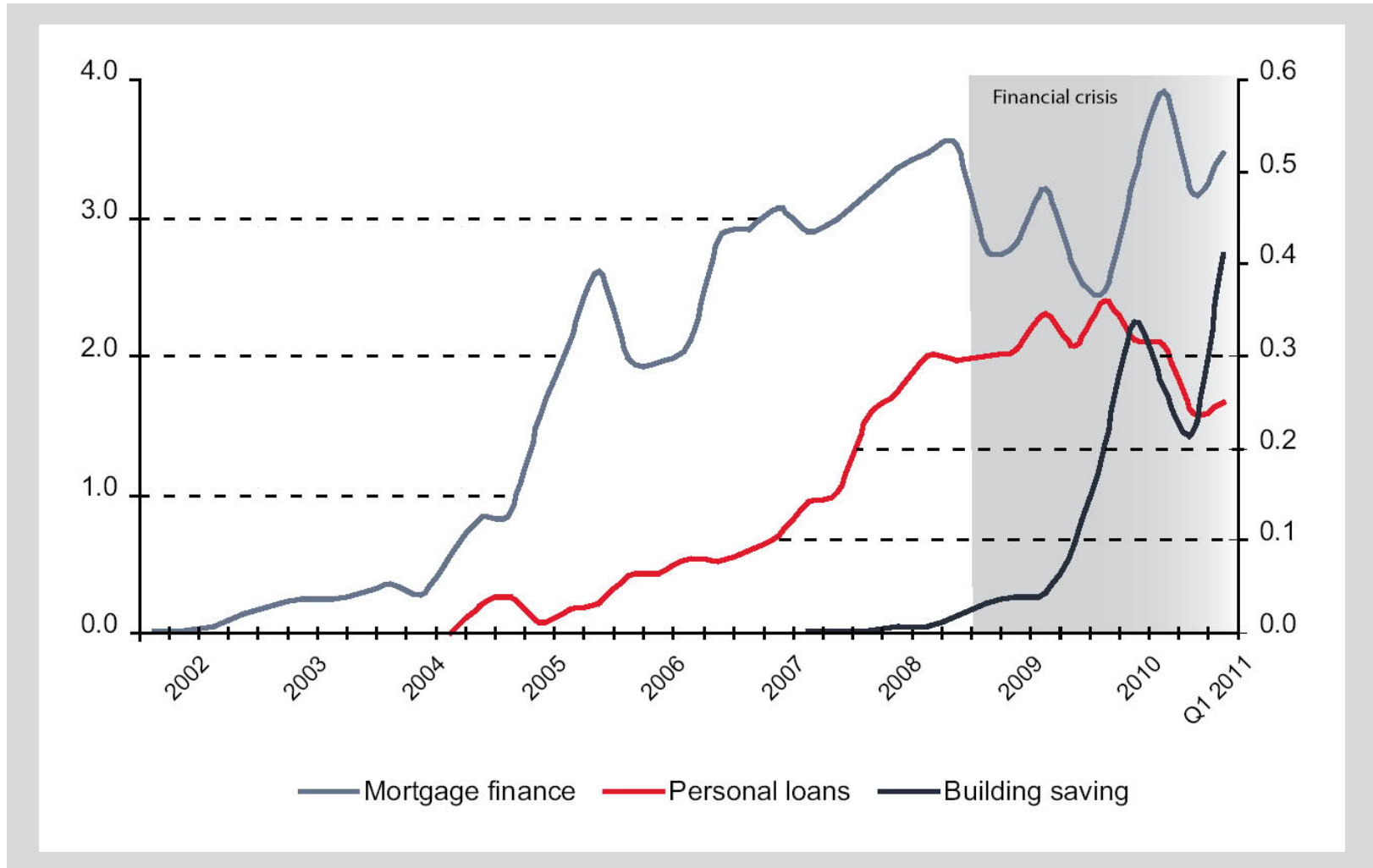
Regulatory environment and competitive pressure between the sales organisations make the use of EUROPACE more appealing

Further, positive development of transaction volume for GENOPACE and FINMAS

Positive development of revenue leads to a continuously positive development of earnings

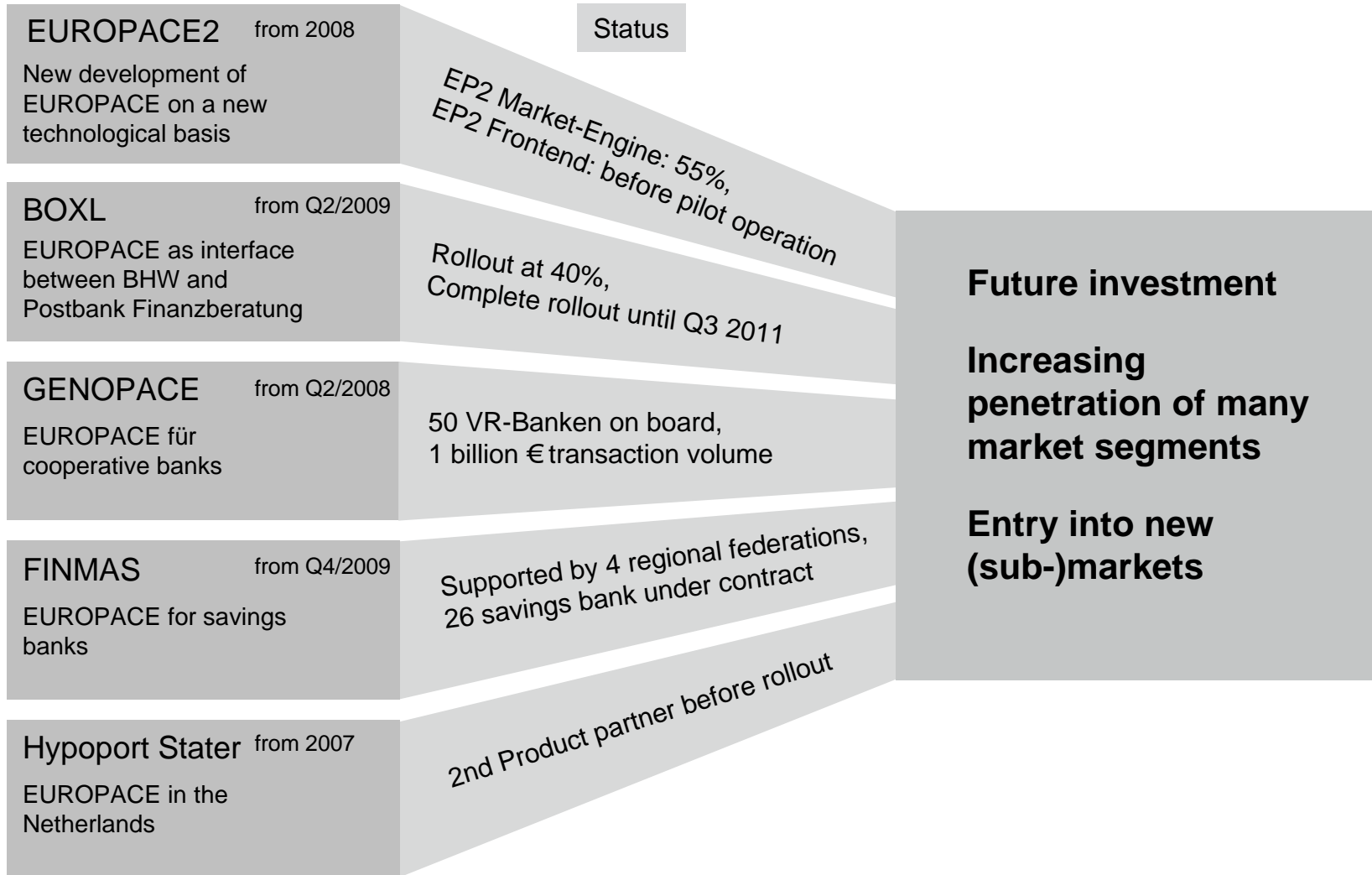
Stable mortgage financing, strong building society savings and weak personal loan market

Development of the transaction volume of EUROPACE in billion Euro



Expansion through five major projects

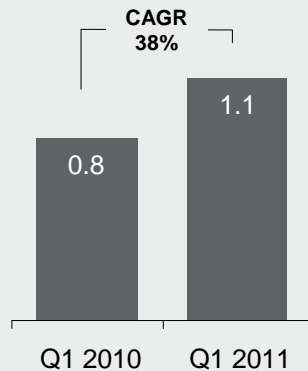
Business unit carries costs of the strategic development projects of the EUROPACE market place



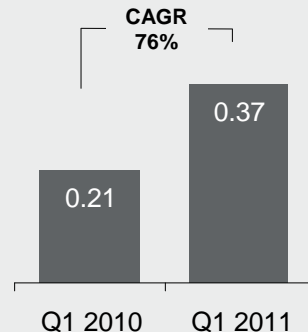
Exceptional growth leads to record in revenue and earnings

Key figures of the business unit Institutional Clients

Revenue (million €)



EBIT* (million €)



*from business fields
to be continued

Business unit continuously benefits from the ideal product portfolio for the current needs of our customers

Stable customer relationships enable continuously positive development of revenues and earnings

Possibilities of internationalisation are examined in selected projects

Possible cooperations for the compliance of requirements of the European Central Bank regarding the reporting of banks are examined

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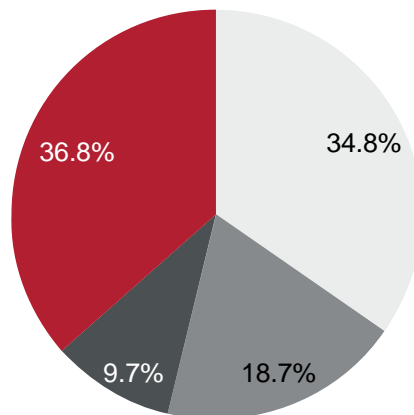
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Development of the company is not reflected in the price chart

Share prices in the first Quarter 2011 und Breakdown of Shareholders as of 31 March 2011

Number of shares: 6,194,958

- Revenia GmbH (Ronald Slabke, CEO) 34.8%
- Kretschmar Familienstiftung 18.7%
- Deutsche Postbank AG 9.7%
- Free float 36.8%
 - Stephan Gawarecki 3.0%
 - Hans Peter Trampe 2.8%
 - other board members: 4.3%
 - other shareholders 26.7%



Basic data

ISIN	DE 000 549 3365
Symbol	HYQ
Type	no-par shares
Calculative Value	1.00 €
Share capital	6,194,958.00 €
Marktsegment	Regulierter Markt
Transparency Standard	Prime Standard
Indexmembership	CDAX
	Classic All Share
	DAXsector All
	Financial Services
	GEX
	Prime All Share

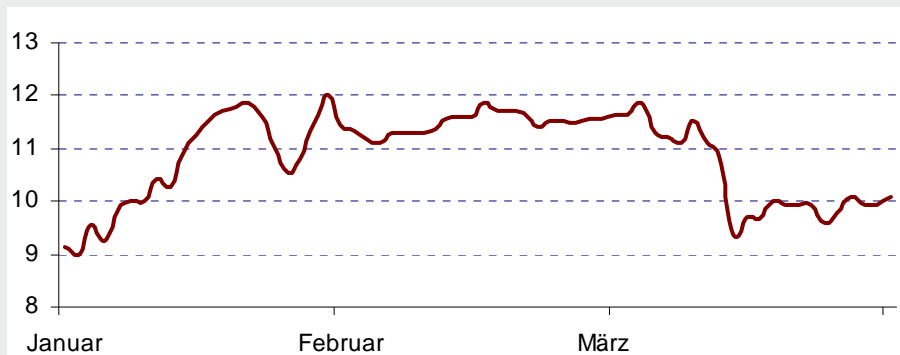
Designated Sponsor

Close Brother Seydlers Bank AG

Research

Analyst	Recomm.	Target price	Datum
Equinet Investigator	Buy	17.00 €	18th April 2011
CBS Research	Buy	16.80 €	05th April 2011
Lang & Schwarz	Buy	16.00 €	04th April 2011
CBS Research	Buy	15.00 €	25th Januar 2011
Equinet Investigator	Buy	17.00 €	20th Januar 2011

Daily closing prices Frankfurt Stock Exchange (1st January – 31st March 2011)



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Another challenging year to be mastered with strength


Outlook for 2011




We will continue to pursue our strategy of acquiring additional market shares



Main focus for the B2B financial market place is an increased penetration of the market segments and the entry into new markets



We aim for a distinct expansion of the branch and independent advisor network in 2011 to further increase regional presence



Assuming that our environment further stabilises, in 2011 we currently expect to see a distinct two-digit growth in revenue and earnings on previous year's level.