

Longterm growth path is carried forward

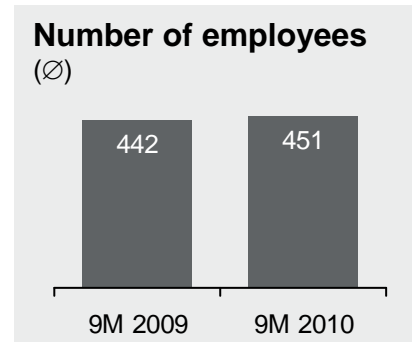
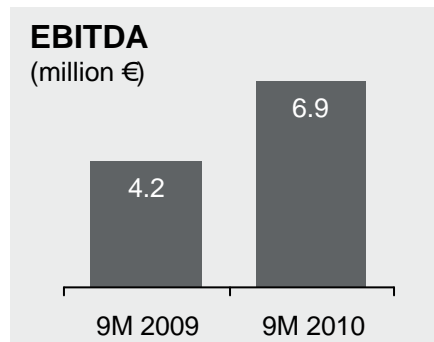
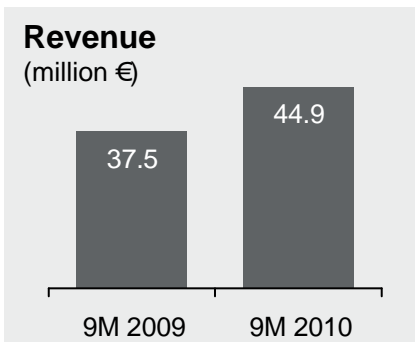
Financial figures as of 30th September 2010

Contents

1. **Overview of key performance indicators**
2. Performance of the business units
3. Hypoport's shares
4. Outlook

Positioning and positive market environment are pushing revenues and earnings

Key performance indicators of the Hypoport Group as of 30th September 2010



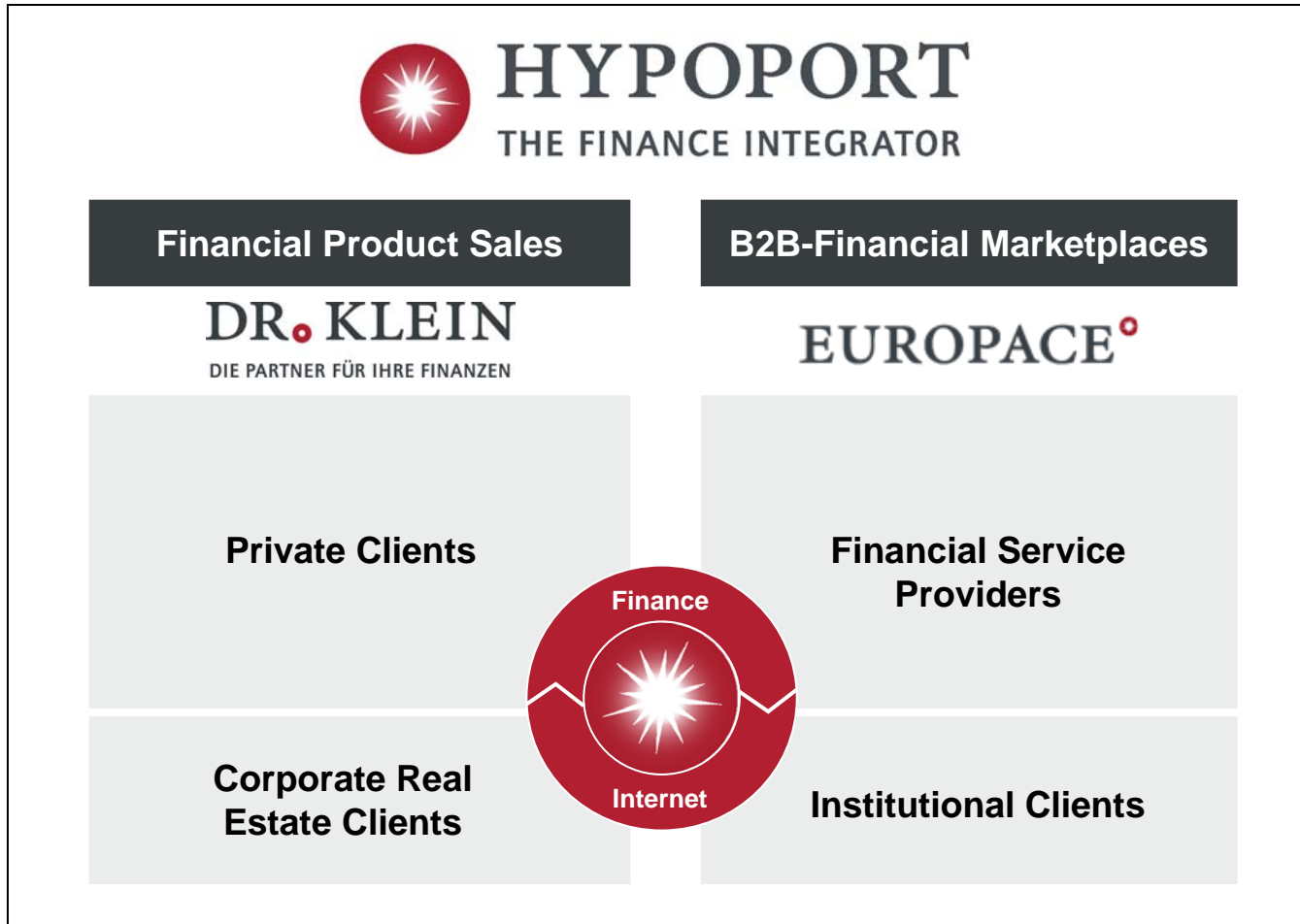
in thousand €	9M 2010	9M 2009	Change
Revenue	44,927	37,458	20%
EBITDA	6,910	4,174	66%
EBIT	3,530	1,391	154%
Number of employees (Ø)	451	442	2%

Contents

1. Overview of key performance indicators
2. **Performance of the business units**
3. Hypoport's shares
4. Outlook

Hypoport is the Internet-based Financial Service Provider

Two corporate divisions, four business units

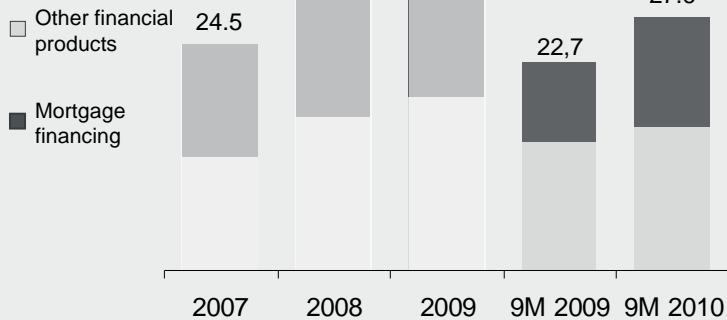


Independence and client acquisition on the internet are important success factors

Key figures of the business unit Private Clients

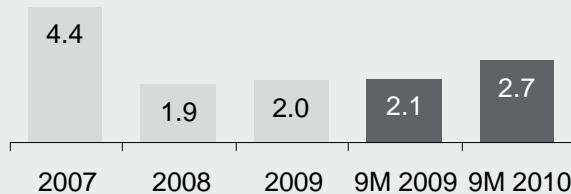
Revenue

(million €)



EBIT

(million €)



Dynamic increase of revenues

Especially the mortgage financing segment benefits from the positive market environment

Further expansion of the regional sales network

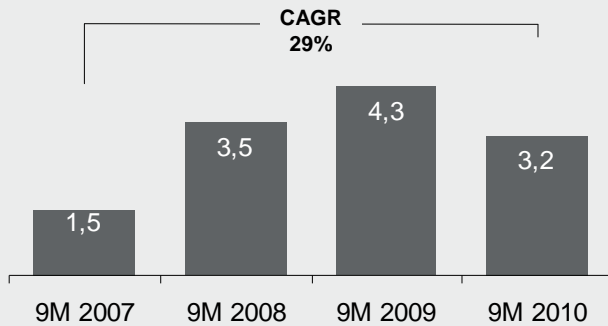
Scheduled merger of brands strengthens the Dr. Klein brand and creates the largest franchise organisation in the financial services industry

Decrease in the lead generation of simple financial service products (call money, term money) due to the development of interest rates could be compensated by other products

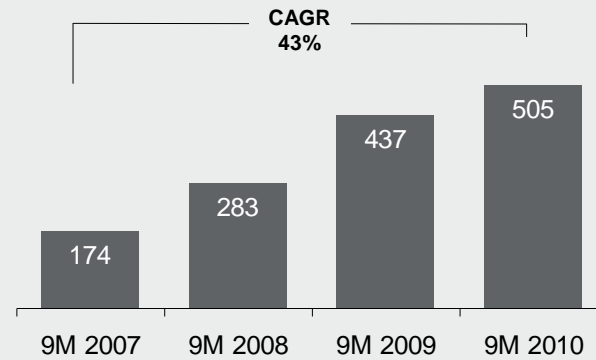
Continuous extension of sales power

Sales power of Dr. Klein

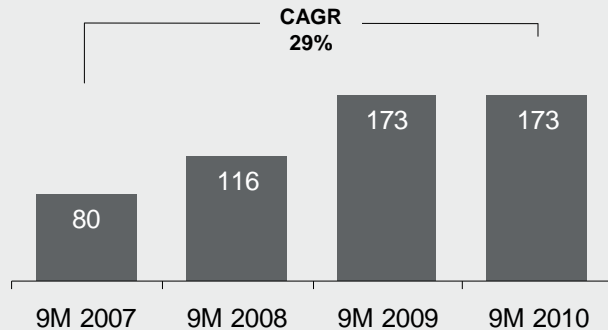
Online sales: Number of Leads (million)



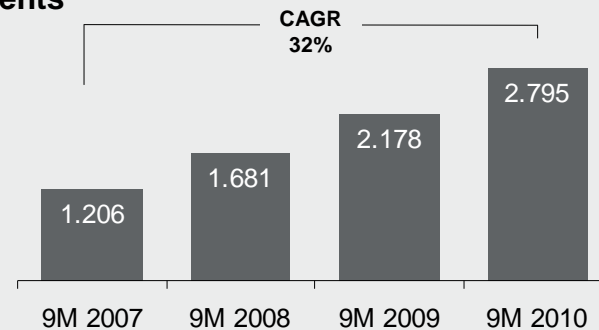
Branch-based sales: Numer of Advisors



Branch-based sales: Number of branches



Independent financial advisers acting as agents

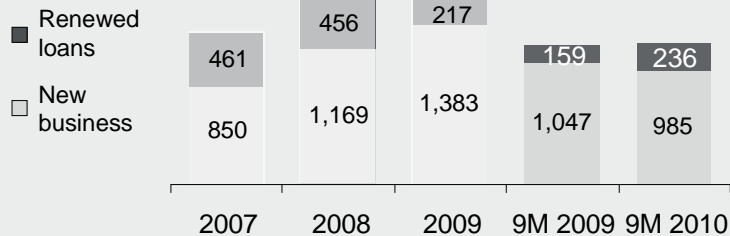


Corporate Real Estate Client unit benefits from strong market position

Key figures of the business unit Corporate Real Estate Clients

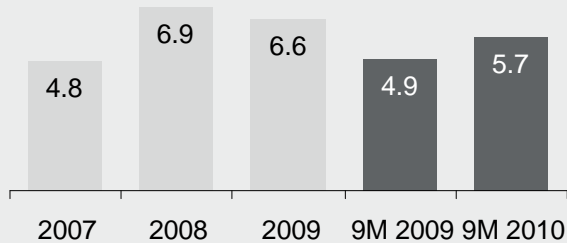
Volume of brokered loans

(million €)



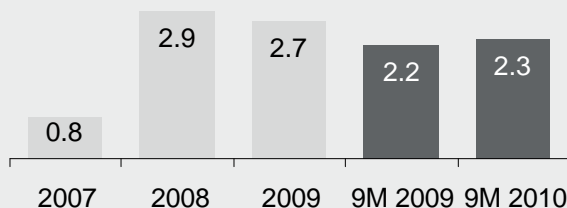
Revenue

(million €)



EBIT

(million €)



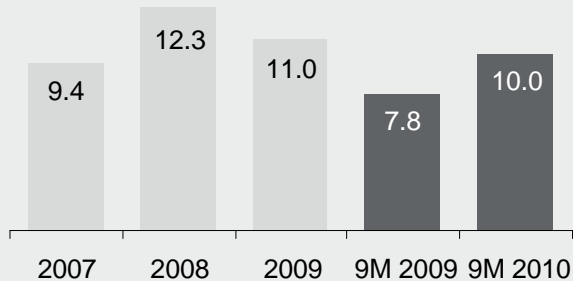
Positive growth of clients due to excellent regional contact network

Verticale (corporate real estate investors, municipality) and horizontal (additional products and consulting services) diversification of supply range strengthens profitability of the business unit

Financial Service Provider unit consolidates despite continuing investments

Key figures of the business unit Financial Service Provider

Revenue
(million €)



EBIT
(million €)



With 4.5 Billion Euro in the third quarter of 2010, transaction volume reaches record level again

Transaction volume of the building society savings consolidates on a high level

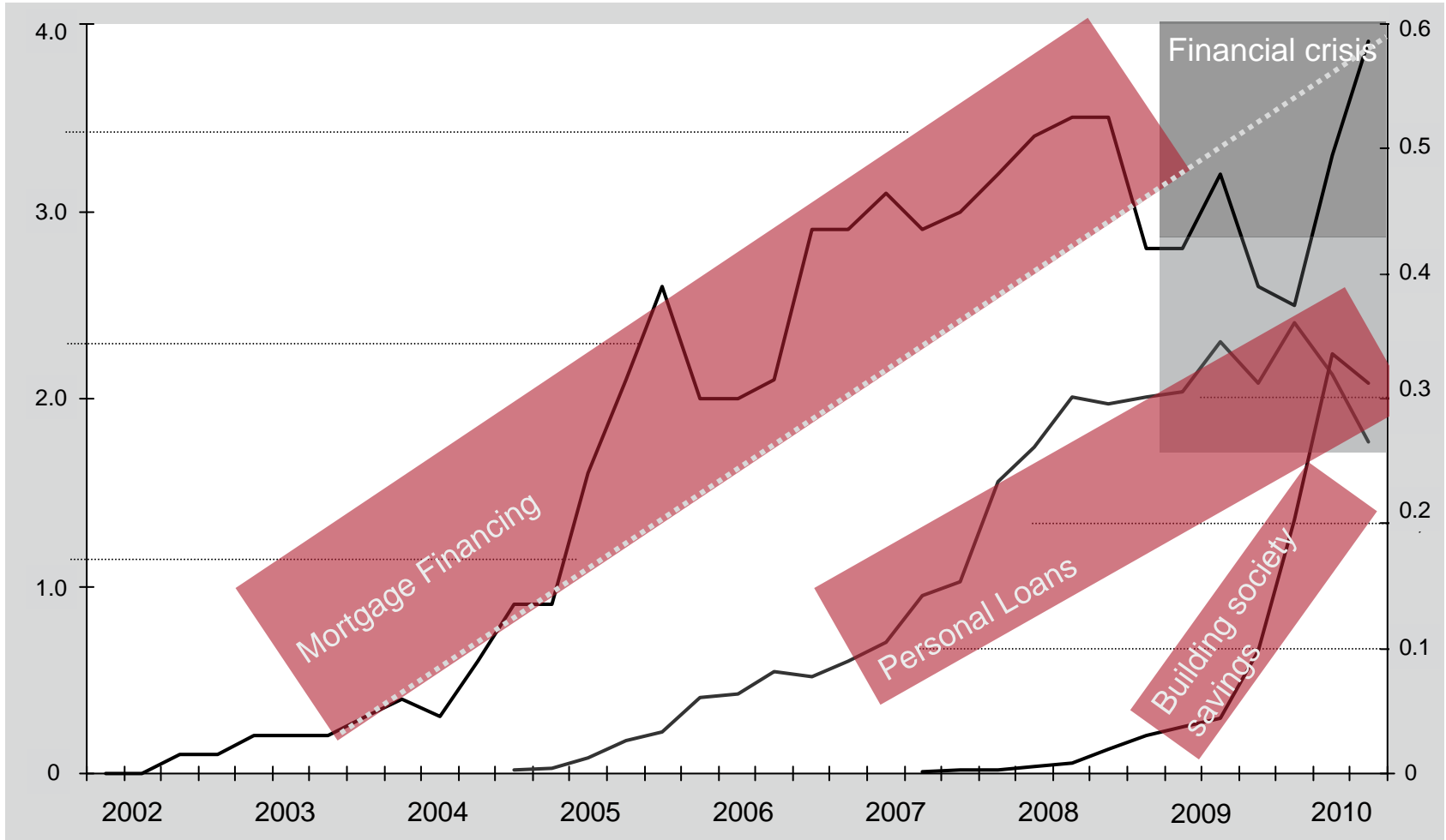
Further increase of platform acceptance in the co-operative and public banking sector

The development status of EUROPACE2 presented on the EUROPACE conference received very positive feedback from our partners

Roll-Out of BOXL started 1st September 2010

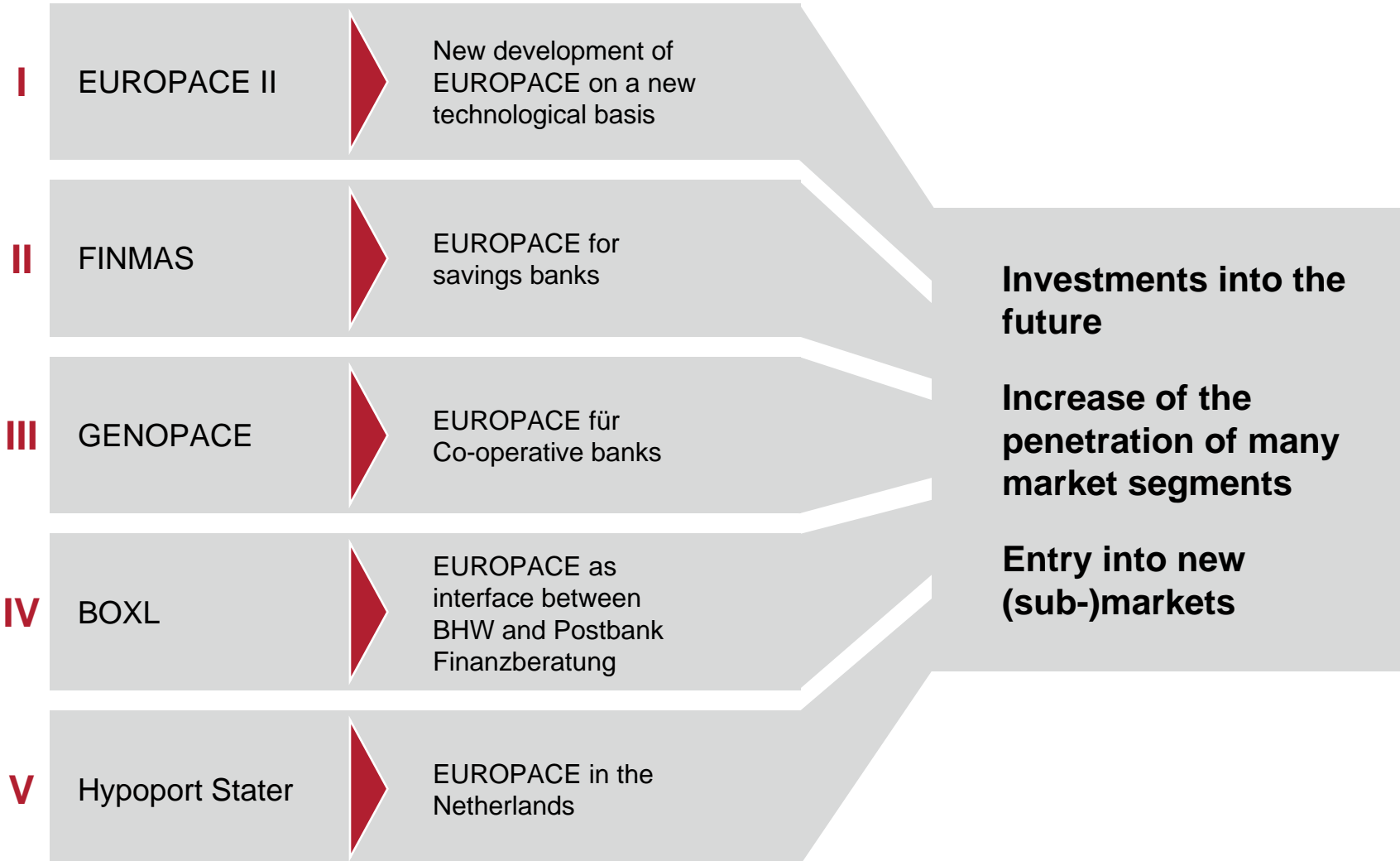
Transaction volume reaches a record level of 4.5 Billion Euros

Development of the transaction volume of EUROPACE (in billion Euro)



Market penetration by five large expansion projects

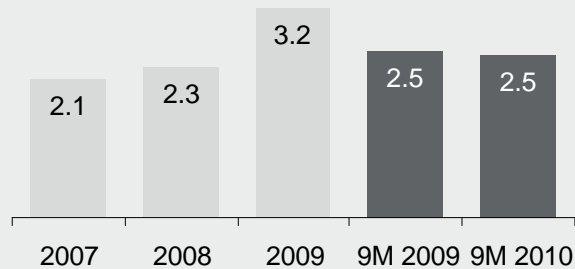
Business unit carries costs of the strategic development projects of the EUROPACE marketplace



Again, business unit ties in with successful previous quarters

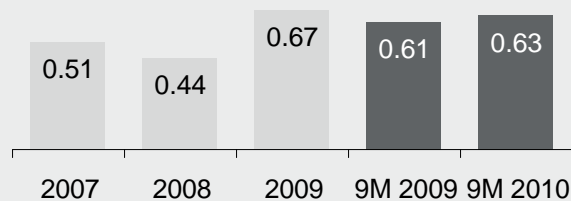
Key figures of the business unit Institutional Clients

Revenue
(million €)



EBIT*
(million €)

*from business fields
to be continued



Stable customer relationships enable continuously positive development of revenues and earnings

Possibilities of internationalisation are examined in selected projects

Contents

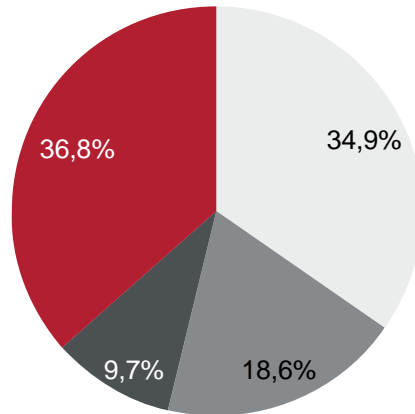
1. Overview of key performance indicators
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4. Outlook

The Free Float in Hypoport's Shares Amounts to 37 per cent

Share prices in the first three quarters of 2010 and breakdown of Shareholders as of 30th September 2010

Number of shares: 6.180.958

- Revenia GmbH (Ronald Slabke, CEO) 34,9%
- Kretschmar Familienstiftung 18,6%
- Deutsche Postbank AG 9,7%
- Free Float 36,8%
Thereof other board members: 12,2%



Basic data

WKN	549 336
ISIN	DE 000 549 3365
Symbol	HYQ
Type	no-par shares
Calculative Value	1.00 €
Number of Shares	6,126,890.00 €
Stock exchange	Frankfurt XETRA
Market Segment	Regulated Market
Transparency Standard	Prime Standard
Indexmembership	CDAX
	Classic All Share
	DAXsector All
	Financial Services
	GEX
	Prime All Share

Designated Sponsor

Landesbank Baden-Württemberg

— Daily closing prices Frankfurt Stock Exchange (1st January – 30th September 2010)



Contents

1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport's shares
4. **Outlook**

Successful implementation of strategic activities leads to better outlook

Outlook for 2010 and following years

▶ We will continue to pursue our strategy of acquiring additional market shares. In both, financial product sales and the B2B financial marketplace, we will focus on insurances, financial investments and building society savings.

▶ We aim for a distinct expansion of the branch and independent advisor network in 2010 und 2011 to further increase regional presence.

▶ Assuming that our environment further stabilises, we currently expect to see significant growth in revenue, gross profit and net profit for 2010.

▶ Once the financial and economic crisis has been conclusively overcome, we expect EBIT margins to regain their formerly high levels on a constant basis and considerably increased market shares.