Taking advantage of the upturn
Financial figures as of 30th June 2010
Contents

1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport's shares
4. Outlook
Very good second quarter leads to substantial growth in revenues and EBITDA

Key performance indicators of the Hypoport Group as of 30th June 2010

<table>
<thead>
<tr>
<th>in thousand €</th>
<th>H1 2010</th>
<th>H1 2009</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>28.035</td>
<td>25.149</td>
<td>11%</td>
</tr>
<tr>
<td>EBITDA</td>
<td>3.300</td>
<td>2.985</td>
<td>11%</td>
</tr>
<tr>
<td>EBIT</td>
<td>1.132</td>
<td>1.147</td>
<td>- 1%</td>
</tr>
<tr>
<td>Number of employees (Ø)</td>
<td>452</td>
<td>442</td>
<td>2%</td>
</tr>
</tbody>
</table>
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1. Overview of key performance indicators
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Hypoport is the Internet-based Financial Service Provider
Two corporate divisions, four business units

Financial Figures H1 2010
Increase of sales power bears first fruit by enhancing revenues
Key figures of the business unit Private Clients

Clearly positiv business development in the mortgage financing segment due to the low level of interest rates

Stable Revenue in the segment „Other financial products“ due to gains in the insurance business

Market-related decrease in the number of leads and volume of personal loans
Continuous extension of sales power
Sales power of Dr. Klein

**Online sales: Number of Leads (million)**

- H1 2007: 0.8
- H1 2008: 2.2
- H1 2009: 2.8
- H1 2010: 2.3

CAGR 42%

**Branch-based sales: Number of branches**

- H1 2007: 79
- H1 2008: 114
- H1 2009: 183
- H1 2010: 187

CAGR 33%

**Branch-based sales: Number of Advisors**

- H1 2007: 159
- H1 2008: 261
- H1 2009: 440
- H1 2010: 478*

CAGR 44%

* Telephone sales staff were integrated into the branch-based sales

**Independent financial advisers acting as agents**

- H1 2007: 1,082
- H1 2008: 1,558
- H1 2009: 1,910
- H1 2010: 2,689

CAGR 35%
"Big Deals" provide a very good second quarter
Key figures of the business unit Corporate Real Estate Clients

<table>
<thead>
<tr>
<th>Volume of brokered loans (million €)</th>
<th>H1 2009</th>
<th>H1 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Renewed loans</td>
<td>661</td>
<td>643</td>
</tr>
<tr>
<td>New business</td>
<td>615</td>
<td>217</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Revenue (million €)</th>
<th>H1 2009</th>
<th>H1 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>New business</td>
<td>3.4</td>
<td>3.8</td>
</tr>
<tr>
<td>Renewed loans</td>
<td>1.8</td>
<td>1.6</td>
</tr>
</tbody>
</table>

Business unit benefits from the substantial growth of the number of clients (+44%) and the broadening of the product range to municipal borrowers.
The big-ticket deals which failed to materialise in the first quarter have been realised now.
New record in transaction volume leads business unit to positive quarterly result

Key figures of the business unit Financial Service Provider

Transaction volume reaches new record level with 4.0 billion Euro in Q2/2010

Extraordinary development of the transaction volume of the Building society savings

Thereby rising earnings absorb the further continuing costs of investment into the strategic market penetration (GENOPACE, FINMAS, Netherlands) and technical development (EUROPACE 2, BOXL).
Mortgage financing shows slight recovery – building society savings grow above average

Development of the transaction volume of EUROPACE (in billion Euro)
**Market penetration with five large expansion projects**

Strategic course of development of the EUROPACE market place

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<thead>
<tr>
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<tbody>
<tr>
<td>I</td>
<td>EUROPACE II</td>
<td>New development of EUROPACE on a new technological basis</td>
</tr>
<tr>
<td>II</td>
<td>FINMAS</td>
<td>EUROPACE for savings banks</td>
</tr>
<tr>
<td>III</td>
<td>GENOPACE</td>
<td>EUROPACE für Co-operative banks</td>
</tr>
<tr>
<td>IV</td>
<td>BOXL</td>
<td>EUROPACE as interface between BHW and Postbank Finanzberatung</td>
</tr>
<tr>
<td>V</td>
<td>Hypoport Stater</td>
<td>EUROPACE in the Netherlands</td>
</tr>
</tbody>
</table>

**Investments into the future**

**Increase of the penetration of many market segments**

**Entry into new (sub-)markets**
Business unit ties in with successful previous quarters

Key figures of the business unit Institutional Clients

<table>
<thead>
<tr>
<th>Revenue (million €)</th>
<th>H1 2009</th>
<th>H1 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1.6</td>
<td>1.6</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EBIT* (million €)</th>
<th>H1 2009</th>
<th>H1 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.35</td>
<td>0.42</td>
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</table>

*from business fields to be continued

New customer in the Netherlands brings business unit a nearly 100 per cent market coverage

Possibilities of internationalisation are examined in selected projects
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The Free Float in Hypoport’s Shares Amounts to 36 per cent
Share prices in the first half year 2010 and breakdown of Shareholders as of 30 June 2010

Number of shares: 6,128,958
- Revenia GmbH (Ronald Slabke, CEO)
- Kretschmar Familienstiftung
- Deutsche Postbank AG
- Free Float thereof other board members: 6.3%

Basic data
- WKN: 549 336
- ISIN: DE 000 549 3365
- Symbol: HYQ
- Type: no-par shares
- Calculative Value: 1.00 €
- Number of Shares: 6,126,890.00 €
- Stock exchange: Frankfurt XETRA
- Market Segment: Regulated Market
- Transparency Standard: Prime Standard
- Indexmembership: CDAX, Classic All Share, DAXsector All Financial Services, GEX, Prime All Share

Designated Sponsor
Landesbank Baden-Württemberg

Free Float
9.8%
18.8%
35.2%
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Successful implementation of strategic activities leads to better outlook

Outlook for 2010

We will continue to pursue our strategy of acquiring additional market shares. In both, financial product sales and the B2B financial marketplace, we will focus on insurances, financial investments and building society savings.

We aim for a distinct expansion of the branch and independent advisor network to increase regional presence.

Assuming that our environment stabilises, we currently expect to see moderate growth in revenue, gross profit and net profit for 2010 as a whole.

Once the financial and economic crisis has been overcome, we expect EBIT margins to regain their formerly high levels and market shares to increase considerably.