With stable revenue into the new year
Financial figures as of 31st March 2010
Contents

1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport’s shares
4. Outlook
Start of the year with solid revenues but clear loss
Key performance indicators of the Hypoport Group as of 31 March 2010

<table>
<thead>
<tr>
<th></th>
<th>Q1 2010</th>
<th>Q1 2009</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>12,089</td>
<td>12,657</td>
<td>-4%</td>
</tr>
<tr>
<td>EBITDA</td>
<td>-28</td>
<td>2,075</td>
<td>-101%</td>
</tr>
<tr>
<td>EBIT</td>
<td>-1,078</td>
<td>1,182</td>
<td>-191%</td>
</tr>
<tr>
<td>Number of employees (31st March)</td>
<td>450</td>
<td>465</td>
<td>-9%</td>
</tr>
</tbody>
</table>
Contents

1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport’s shares
4. Outlook
Hypoport is the Internet-based Financial Service Provider

Two corporate divisions, four business units
Increase of sales power reduces earnings
Key figures of the business unit Private Clients

Revenue (million €)

<table>
<thead>
<tr>
<th></th>
<th>Q1 2009</th>
<th>Q1 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other financial</td>
<td>7.7</td>
<td>7.9</td>
</tr>
<tr>
<td>service products</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mortgage financing</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

EBIT (million €)

<table>
<thead>
<tr>
<th></th>
<th>Q1 2009</th>
<th>Q1 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0.7</td>
<td>0.1</td>
</tr>
</tbody>
</table>

High quality of advice and very good prices were awarded in several tests:
- ÖKO-TEST Baufinanzierung (5/2010)
- n-tv „Ratgeber Test Baufinanzierung“
- ARD „Ratgeber Bauen + Wohnen“
- Euro Magazin: Winner in the personal loan category

Slightly increasing revenues despite the due to weather conditions unusually low demand for consulting-intensive financial service products.

Cautious attempts from clients due to the generally difficult economic environment led to a temporary lower generation of leads.
Continuous extension of sales power
Sales power of Dr. Klein

**Online sales: Number of Leads (million)**

- Q1 2007: 0.5
- Q1 2008: 1.2
- Q1 2009: 1.7
- Q1 2010: 1.3

- CAGR 27%

**Branch-based sales: Number of Advisors**

- Q1 2007: 97
- Q1 2008: 162
- Q1 2009: 312
- Q1 2010: 457*

- CAGR 47%

* Telephone sales staff were integrated into the branch-based sales

**Branch-based sales: Number of branches**

- Q1 2007: 78
- Q1 2008: 128
- Q1 2009: 163
- Q1 2010: 174

- CAGR 22%

**Independent financial advisers acting as agents**

- Q1 2007: 951
- Q1 2008: 1,396
- Q1 2009: 1,785
- Q1 2010: 2,582

- CAGR 28%
Solid business development with less big-ticket deals

Key figures of the business unit Corporate Real Estate Clients

### Volume of brokered loans
(million €)

- **Q1 2009**: 388
- **Q1 2010**: 53

- **Renewed loans**: 35
- **New business**: 388

### Revenue
(million €)

- **Q1 2009**: 2.1
- **Q1 2010**: 1.3

### EBIT
(million €)

- **Q1 2009**: 1.3
- **Q1 2010**: 0.3

Numerous transactions with new clients strengthen the customers base in the long term.

Due to the slight but continuous falling interest level, big-ticket deals failed to materialise in the first quarter.
Strategic market penetration and technical development burden earnings
Key figures of the business unit Financial Service Provider

Slight increase of revenues due to a pleasant development of building society savings and personal loans.

Due to the rebuilding of the platform temporary missing other project earnings.

The platforms GENOPACE and FINMAS grow slightly below expectations.

Despite the temporary weakness of earnings the strategic market penetration and technical development are continued forcefully.

Start of the first active lender in the Netherlands is expected soon.
Mortgages suffer from financial crisis – personal loans & building society savings grow

Development of the transaction volume of EUROPACE
Market penetration with five large expansion projects

Strategic course of development of the EUROPACE market place

I. EUROPACE II
   New development of EUROPACE on a new technological basis

II. FINMAS
   EUROPACE for savings banks

III. GENOPACE
   EUROPACE für Co-operative banks

IV. BOXL
   EUROPACE as interface between BHW and Postbank

V. Hyopoort Stater
   EUROPACE in the Netherlands

Investments into the future
Increase of the penetration of many market segments
Entry into new (sub-)markets
Business unit ties in with successful previous quarters

Key figures of the business unit Institutional Clients

Business unit continuously benefits from the ideal product portfolio for the current needs of our customers.
Contents

1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport’s shares
4. Outlook
The Free Float in Hypoport’s Shares Amounts to 36 per cent

Share prices in the first Quarter 2010 and Breakdown of Shareholders as of 31 March 2009

Number of shares: 6,128,958

Revenia GmbH (Ronald Slabke, Co-CEO) 36.3%
Kretschmar Familienstiftung 9.8%
Deutsche Postbank AG 18.8%
Free Float 35.2%

Basic data
- WKN: 549 336
- ISIN: DE 000 549 3365
- Symbol: HYQ
- Type: no-par shares
- Calculative Value: €1.00
- Number of Shares: 6,126,890
- Stock exchange: Frankfurt
- Market Segment: Regulated Market
- Transparency Standard: Prime Standard
- Index membership: CDAX
- Designated Sponsor: Landesbank Baden-Württemberg

Contents

1. Overview of key performance indicators
2. Performance of the business units
3. Hypoport's shares
4. Outlook
Forceful implementation of strategic activities

Outlook for 2010

We will continue to pursue our strategy of acquiring additional market share. In both, financial product sales and the B2B financial marketplace, we will focus on insurances, financial investments and building society savings.

We aim for a distinct expansion of the branch and independent advisor network to increase regional presence of Dr. Klein.

Assuming that our environment stabilises, we still expect to see moderate growth in revenue and gross profit and very little year-on-year change in net profit for 2010 as a whole.

Once the financial and economic crisis has been overcome, we expect EBIT margins to regain their formerly high levels and market shares to increase considerably.